George Mason University College of Education and Human Development Mathematics Education Leadership

EDCI 646 6M8– Mathematics Education Leadership for School Change 3 Credits, Fall 2024 Wednesdays 7:20-10:00 p.m. Online Synchronous

| Faculty |
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| Name: | Dr. DeAnna Moreau |
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Prerequisites/Corequisites

Admission to the Mathematics Education Leadership Master's Degree program or instructor permission.

University Catalog Course Description

Surveys current literature and large-scale studies in mathematics education. Engages students in research, study, and discussion of factors that affect teaching and learning of mathematics in school settings. Offered by the School of Education. May not be repeated for credit.

Course Overview

This course is designed for master's level students in the Mathematics Education Leadership program.

Course Delivery Method

This course will be delivered online (76% or more) a synchronous format via Mason's Learning Management System (LMS). You will log in to the course site using your Mason email name (everything before @gmu.edu) and email password. The course site will be available on August 26.

• To access your course in Canvas: <u>https://canvas.gmu.edu/login/canvas</u>.

Under no circumstances may students participate in online class sessions while operating motor vehicles.

Learning Outcomes

This course is designed to enable students to do the following:

- 1. Develop skillful and flexible use of different instructional formats whole group, small group, partner, and individual in support of learning goals.
- 2. Design, select, and/or adapt worthwhile mathematics tasks and sequence examples to support a particular learning goal.
- 3. Construct and evaluate multiple representations of mathematical ideas or processes, establish correspondences between representations, and understand the purposes of doing so.
- 4. Use questions to effectively probe mathematical understanding and make productive use of responses.
- 5. Develop learners' abilities to give clear and coherent public mathematical communications in a classroom setting.

- 6. Manage diversities of the classroom and school –cultural, disability, linguistic, gender socioeconomic, developmental – and use appropriate strategies to support the mathematical learning of all students.
- 7. Analyze and evaluate student ideas and work, and design appropriate responses.
- 8. Use professional resources such as professional organization networks, journals, and discussion groups to be informed about critical issues related to mathematics teaching and learning, e.g., policy initiatives and curriculum trends.
- 9. Use leadership skills to improve mathematics programs at the school and district levels.
- 10. Read, interpret, and discuss methodologies for implementing school change in mathematics education and for coping with the emotional aspects of change.
- 11. Explore and discuss the various aspects of the work of a mathematics leader including: working with different populations (i.e., new and experienced teachers, administrators, parents, and school cultures); managing discussions; identifying and implementing structures for professional development (i.e., Lesson Study, Content-Focused Coaching, Professional Learning Communities); and transitioning into the role of a mathematics specialist.

(***Outcomes 1-8 are quoted directly from page 6-7 of the AMTE's *Standards for Elementary Mathematics Specialists: A Reference for Teaching Credentialing and Degree Programs* (2013))

Professional Standards

- 1. Council for the Accreditation of Educator Preparation (CAEP)
- 2. National Council of Teachers of Mathematics (NCTM) CAEP Standards (2012) Elementary Mathematics Specialist (Advanced Preparation)

This course addresses the following professional standards:

CAEP Standards RA.1 Content and Pedagogical Knowledge The provider ensures that candidates for professional specialties develop an understanding of the critical concepts and principles of their discipline and facilitates candidates' reflection of their personal biases to increase their understanding and practice of equity, diversity, and inclusion. The provider is intentional in the development of their curriculum for candidates to demonstrate their ability to effectively work with diverse P-12 students and their families.

NCTM CAEP Standard 3: Content Pedagogy

3A. Apply knowledge of curriculum standards for elementary mathematics and their relationship to student learning within and across mathematical domains in teaching elementary students and coaching/mentoring elementary classroom teachers.

3C. Plan and assist others in planning lessons and units that incorporate a variety of strategies, differentiated instruction for diverse populations, and mathematics-specific and instructional technologies in building all students' conceptual understanding and procedural proficiency.

3E. Implement and promote techniques related to student engagement and communication including selecting high quality tasks, guiding mathematical discussions, identifying key mathematical ideas, identifying and addressing student misconceptions, and employing a range of questioning strategies.

3F. Plan, select, implement, interpret, and assist teachers in using formative and summative assessments to inform instruction by reflecting on mathematical proficiencies essential for all students.

NCTM CAEP Standard 4: Mathematical Learning Environment

4B. Plan, create, and coach/mentor teachers in creating developmentally appropriate, sequential, and challenging learning opportunities grounded in mathematics education research in which students are actively engaged in building new knowledge from prior knowledge and experiences.

4D. Demonstrate and encourage equitable and ethical treatment of and high expectations for all students.

4E. Apply mathematical content and pedagogical knowledge in the selection, use, and promotion of instructional tools such as manipulatives and physical models, drawings, virtual environments, presentation tools, and mathematics-specific technologies (e.g., graphing tools and interactive geometry software); and make and nurture sound decisions about when such tools enhance teaching and learning, recognizing both the insights to be gained and possible limitations of such tools.

NCTM CAEP Standard 5: Impact on Student Learning

5B. Engage students and coach/mentor teachers in using developmentally appropriate mathematical activities and investigations that require active engagement and include mathematics-specific technology in building new knowledge.

5C. Collect, organize, analyze, and reflect on diagnostic, formative, and summative assessment evidence and determine the extent to which students' mathematical proficiencies have increased as a result of their instruction or their efforts in coaching/mentoring teachers

Required Texts

- Lewis, C. & Hurd, J. (2011). Lesson study step-by-step: How teacher learning communities improve instruction. Heinemann.
- West, L. & Cameron, A. (2013). Agents of change. Heinemann.

Aguilar, E. (2020). Coaching for equity. Wiley.

Recommended Texts:

- American Psychological Association (2020). *Publication Manual of the American Psychological Association* (7th edition). American Psychological Association.
- National Council of Teachers of Mathematics. (2014). *Principles to actions: Ensuring mathematical success for all.* NCTM.
- National Council of Teachers of Mathematics. (2020). *Catalyzing Change in Early Childhood and Elementary: Initiating Critical Conversation*. NCTM.
- National Council of Teachers of Mathematics. (2020). *Catalyzing Change in Middle School Mathematics: Initiating Critical Conversation*. NCTM.

Technical Requirements

To participate in this course, students will need to satisfy the following technical requirements:

- High-speed internet access with updated browsers.
 Canvas supported browsers: <u>https://guides.instructure.com/a/720329</u>]
- Consistent and reliable access to GMU email and the course LMS, as these are the official methods of communication for this course.
- Speakers and a microphone or a microphone-enabled headset for use with the synchronous web conferencing tools.
- Note that students may be asked to create logins and passwords on supplemental websites and/or to download trial software to their computer or tablet as part of course requirements.

Expectations

• Course Week:

Our course week will begin on the day that our synchronous meetings take place as indicated on the Schedule of Classes.

• Log in Frequency:

Students must actively check the course LMS site and their GMU email for communications from the instructor, class discussions, and/or access to course materials at least 3 times per week. In addition, students must log in for all scheduled online synchronous meetings, if any.

• <u>Participation:</u>

Students are expected to actively engage in all course activities throughout the semester, which includes viewing all course materials, completing course activities and assignments, and participating in course discussions and group interactions.

• <u>Technical Competence:</u>

Students are expected to demonstrate competence in the use of all course technology. Students who are struggling with technical components of the course are expected to seek assistance from the instructor and/or College or University technical services.

• Technical Issues:

Students should anticipate some technical difficulties during the semester and should, therefore, budget their time accordingly. Late work will not be accepted based on individual technical issues.

• Workload:

Please be aware that this course is **not** self-paced. Students are expected to meet *specific deadlines* and *due dates* listed in the **Class Schedule** section of this syllabus. It is the student's responsibility to keep track of the weekly course schedule of topics, readings, activities and assignments due.

• Instructor Support:

Students may schedule a one-on-one meeting to discuss course requirements, content or other course-related issues. Those unable to come to a Mason campus can meet with the instructor via telephone or web conference. Students should email the instructor to schedule a one-on-one session, including their preferred meeting method and suggested dates/times.

• <u>Netiquette:</u>

The course environment is a collaborative space. Experience shows that even an innocent remark typed in the online environment can be misconstrued. Students must always re-read their responses carefully before posting them, so as others do not consider them as personal offenses. *Be positive in your approach with others and diplomatic in selecting your words*. Remember that you are not competing with classmates but sharing information and learning from others. All faculty are similarly expected to be respectful in all communications.

Course Performance Evaluation

Students are expected to submit all assignments on time in the manner outlined by the instructor.

• Assignments and/or Examinations

The assignments across the semesters are intended to develop skills in implementing, leading, and evaluating school change in mathematics teaching and learning. All assignments are to be completed on time so that class members might benefit from the expertise and contributions of their colleagues. *Additional details and rubrics for all assignments will be posted on Canvas. Please review these materials.*

Coaching Project (40%)

- o CAEP Standards RA.1
- NCTM CAEP Standards EMS Advanced Preparation 3c, 3f, 5c

This is a Performance-Based Assessment (PBA). For this assignment, participants will plan and **videotape or audiotape** a coaching cycle (one pre-conference and one post-conference) with a classroom teacher. Participants should **not** videotape the actual lesson that is taught by the classroom teacher. In addition to writing a summary report, participants will choose one uninterrupted clip from each conference and present these clips to a small group of their classmates. This Performance-Based Assessment will be posted to VIA for the final evaluation. Additional details for this assignment (project description & rubric) are provided at the end of the syllabus and in Canvas/Assignments.

Lesson Study Project (40%)

- CAEP Standards RA.1
- NCTM CAEP Standards EMS Advanced Preparation 3a, 3e, 3f, 4b, 4d, 4e, 5b, 5c

This is a Performance-Based Assessment (PBA). Students will work with a small group to conduct a lesson study. This will include selecting research goals for the lesson, planning the lesson, teaching the lesson (by at least one person in the team), and reviewing artifacts from the lesson. This Performance-Based Assessment will be posted to VIA for the final evaluation. Additional details for this assignment (project description & rubric) are provided at the end of the syllabus and in Canvas/Assignments.

Reading, Participation, Collaboration & Attendance (20%)

Attendance: It is your responsibility to attend all class sessions. Please report your reasons for any absences to the instructor in writing.

Tardiness: It is your responsibility to be on time for each class session. Please report your reasons for any tardiness to the instructor in writing.

A commitment to participation in class discussions and course depends heavily and primarily on the regular attendance and participation of all involved. Participation will include taking part in discussions informed by critical reading and thinking, leading discussions about selected mathematics problems, and sharing with the class the products of various writing, reflection, lesson planning, and field experience assignments. The expectations, demands, and workload of this course are professional and high.

A commitment to reading reflectively and critically the assigned readings. The readings will be used to provide a framework and coherent theme to the course content. They have been selected to introduce themes in curricular development as well as research and critical commentary on mathematics curriculum.

| | LEVEL OF PERFORMANCE | | | | |
|---------------|----------------------|--------------------|----------------------|----------------------|--|
| ELEMENT | Distinguished | Proficient | Basic | Unsatisfactory | |
| | (10 points) | (7 - 9 points) | (5 - 6 points) | (0 - 4 points) | |
| Attendance | The student attends | The student | The student is | The student is | |
| & | all classes, is on | attends most | absent for multiple | frequently late for | |
| Participation | time, is prepared | classes, is on | classes and follows | class or absences | |
| | and follows | time, is prepared | outlined | are not documented | |
| | outlined | and follows | procedures in case | by following the | |
| | procedures in case | outlined | of absence. At | outlined | |
| | of absence. | procedures in | times the student is | procedures. | |
| | The student | case of absence. | not prepared for | The student is | |
| | actively | The student | class. | frequently not | |
| | participates and | makes active | Presentations | prepared for class | |
| | continually | contributions to | demonstrate | and does not | |
| | supports the | the learning | minimal | actively participate | |
| | members of the | group and class. | knowledge of | in discussions. | |
| | learning group and | Presentations | content and/or | Presentations are | |
| | the members of the | demonstrate | implications for | lacking knowledge | |
| | class. | sufficient | teaching. | of content and | |
| | Presentations | knowledge of | | connections to | |
| | demonstrate a deep | content as well as | | teaching. | |
| | knowledge of | implications for | | | |
| | content as well as | teaching. | | | |
| | implications for | | | | |
| | teaching. | | | | |

• Other Requirements

All assignments require APA formatting:

American Psychological Association (2020). Publication manual of the American psychological association. Washington, DC.

Specifically, the following aspects of APA formatting should be addressed in any submission:

- a. 12 point, Times New Roman font
- b. Double spaced
- c. Page headers/Running head
- d. Cover page with title, author's name and professional affiliation
- e. References
- f. Headings
- g. Citations
- h. Clearly organized, grammatically correct, coherent and complete
- i. Professional language (i.e. no jargon)

• Grading

All assignments are to be turned in to your instructor on time. Late work will not be accepted for full credit. Assignments turned in late will receive a 10% deduction from the grade per late day or any fraction thereof (including weekends and holidays).

Coaching Project (40%) Lesson Study Project (40%) Reading, Participation, Collaboration & Attendance (20%)

| The fin | al evaluation | criteria utilizes | the graduate | grading scale | and is as follows: |
|---------|---------------|-------------------|--------------|---------------|--------------------|
| А | 93%-100% | B+ | 87%-89% | С | 2 70%-79% |

| A- | 90%-92% | В | 80%-86% | F | Below 70% |
|----|---------|---|---------|---|-----------|
| | | | | | |

• For Master's Degrees:

Candidates must have a minimum GPA of 3.00 in coursework presented on the degree application, <u>which may include no more than 6 credits of C</u>. (Grades of C+, C-, or D do not apply to graduate courses. The GPA calculation excludes all transfer courses and Mason non-degree studies credits not formally approved for the degree).

• For Endorsement Requirements

Candidates must have a grade of B or higher for all licensure coursework (endorsement coursework).

The Virginia math specialist endorsement is attached directly to the state teacher licensure with three pathways:

- 1. Elementary math specialist endorsement added onto elementary licensure
- 2. Elementary and middle math specialist endorsement added onto an elementary licensure

with Algebra I add on

3. Elementary and middle mathematics specialist endorsements added onto a 6-12 secondary license.

The Mason Mathematics Specialist Program covers competencies for all three pathways. You can find more information on the Virginia mathematics specialist endorsement for elementary and middle education here:

https://law.lis.virginia.gov/admincode/title8/agency20/chapter23/section650/

Student and Faculty Names and Pronouns

Name and pronoun use: If you wish, please share your name and gender pronouns with me and indicate how best to address you in class and via email. I use she/her for myself and you may address me as Dr. Moreau in email and verbally. I encourage students to use tools Mason provides to change your name and pronouns on Mason records, if you so choose: https://registrar.gmu.edu/updating-chosen-name-pronouns/

Diversity and Inclusion Statement

The College of Education and Human Development, an intentionally inclusive community, promotes and maintains an equitable and just work and learning environment. We welcome and value individuals and their differences including race, economic/class status, gender expression and identity, sex, sexual orientation, ethnicity, national origin, first language, religion, age, and ability status, among other characteristics.

- We value our diverse student body and desire to increase the diversity of our faculty and staff.
- We commit to supporting students, faculty and staff who have been the victims of bias and discrimination.
- We promote continuous learning and improvement to create an environment that values diverse points of view and life experiences.
- We believe that faculty, staff, and students play a role in creating an environment that engages diverse points of view.
- We believe that by fostering their willingness to hear and learn from a variety of sources and viewpoints, our students will gain competence in communication, critical thinking and global understanding, and become aware of their biases and how they affect their interactions with others and the world.

Land Acknowledgement Statement

Land acknowledgment engages all present in an ongoing indigenous protocol to enact meaningful, reciprocal relationships with ancestors and contemporary tribal nations. As a state university, we have a responsibility to include and support indigenous communities and sovereign tribes in our work.

At the place George Mason University occupies, we give greetings and thanksgivings to these Potomac River life sources, to the Doeg ancestors, who Virginia annihilated in violent campaigns while ripping their lands apart with the brutal system of African American enslavement, to the recognized Virginia tribes who have lovingly stewarded these lands for millennia, including the Rappahannock, Pamunkey, Upper Mattaponi, Chickahominy, Eastern Chickahominy, Nansemond, Monacan, Mattaponi, Patawomeck, and Nottaway, past, present, and future, and to the Piscataway tribes, who have lived on both sides of the river from time immemorial.

Use of Generative AI

Use of Generative AI tools should be used following the fundamental principles of Mason's Academic Standards. This includes being honest about the use of these tools for submitted work and including citations when using the work of others, whether individual people or Generative AI tools.

Professional Dispositions (CEHD Student Guide)

Throughout study in the College of Education and Human Development, students are expected to demonstrate behaviors that reflect the positive dispositions of a professional. See https://cehd.gmu.edu/current-students/cehd-student-guide.

This course will require students to audiotape, videotape, or use the audio/video conferencing feature. Students should dress professionally, speak professionally, and aware of their recording surroundings and backgrounds. Background noise (such as television, music, conversations, etc.) and inappropriate background video are distracting, unprofessional, and not allowed in this course.

Class Schedule

Note: Faculty reserves the right to alter the schedule as necessary, with notification to students.

| Date | Topic(s) | Readings | Due |
|---|---|---|---|
| Week 1 08/28 | Course/Technology Overview | <u>Key</u> Lesson Study = Lewis & Hurd (2011) | Profile picture posted on ZOOM. |
| Format Synchronous | Syllabus Overview How do you promote school change? Principles and skills for being a math coach | A of $C = West &$ Cameron (2013) Coaching for Equity = Aguilar (2020) | |
| Week 2 9/04 Format Synchronous | Introduction to lesson study Lesson Study Assignment Overview Lesson Study Component 1 explained Lesson Study Group Formation | Lesson Study 1: Why Lesson Study? 2: Lesson Study in Action (Part 1), Clips 1 and 2 Read Chapter 1 of Catalyzing Change. | Introduction Assignment (Assignments) |
| Week 3 09/11 Format Synchronous | Lesson Study Group work: Component 1: Introductory Interview/Group action Plan | <i>Lesson Study</i> 3: Build a Lesson Study Group | |
| Week 4 09/18 Format Asynchronous | Conducting a research lesson Lesson Study Component 2 explained Lesson study work time | <i>Lesson Study</i> 4: Focus the Group's Inquiry 5: Conduct and Discuss the Research Lesson | Lesson Study Component 1: Group Introductory Interview (Assignments) Individual Journal |

| Week 5 09/25 Format Synchronous | Building a PD group to conduct a research lesson, more detail about planning Lesson Study Components 3 & 4 explained Lesson study work time | Lesson Study 6: What should you expect from Lesson Study? 7: Lesson Study's Diverse Forms | Lesson Study Component 2: Group Action Plan (Assignments) Individual Journal |
|--|---|--|--|
| Week 6 10/2 Format Synchronous | Walking through a research lesson. What happens in the classroom? Discuss Lesson Study Presentations Discuss Lesson Study Individual Papers | <i>Lesson Study</i> 8: Misconceptions, Challenges, Next Steps 9: Next Steps | Lesson Study Component 3: Individual Journal Check (Assignments) Lesson Study Component 4: Group Lesson Plan (Assignments) |
| Week 7 10/09 Format Synchronous | Challenges and opportunities for lesson study | A of C 1: What is Content Coaching? 2: Designing and Refining Coaching Initiatives | (Action: Teach lesson then meet with group to reflect, debrief, and revise) Individual Journal |
| Week 8 10/16 Format Synchronous | Coaching Initiatives | 3: Roles in a Coaching Initiative 4: Know Thyself | (Action: Teach lesson then meet with group to reflect, debrief, and revise) Individual Journal |
| Week 9 10/23 Format Synchronous | Present Lesson Study Results to Class Coaching Cycle Project Overview | 5: Communication is key 6: Assessing Teacher Development | Lesson Study Component 5: Group Final Paper (Assignments) Lesson Study Component 6: Individual Revised Lesson Plan (Assignments) |

| Week 10 10/30 Format Synchronous | Introduction to content coaching Coaching Initiatives Watch Preconference | A of C 7: The Preconference 8: Co-Teaching the Lesson | (Action 1— Lesson Study: Teach revised research lesson in individual context) (Action 2—Coaching Cycle: Interview teacher to prep coaching plan) |
|--|--|---|--|
| Week 11 11/06 Format Asynchronous | Preconference rehearsals Post conference rehearsals Watch Coteaching and Debrief | <i>A of C</i> 9: The Postconference | Lesson Study Component 7: Individual Reflection Paper (Assignments) (Action: Interview teacher to prep coaching plan) |
| Week 12 11/13 Format Synchronous | Coaching for Equity Intro to <u>Transformative</u> <u>coaching podcast</u> | <i>Coaching for Equity</i> 1: Transformational Coaching 2: Jumping into Coaching for Equity | Coaching Plan (Assignments) |
| Week 13 11/20 Format Synchronous | Trust & Coaching Relationships Coaching Heavy VS Coaching Light & Adult Learners | <i>Coaching for Equity</i> 3: How to Understand Race 4: How to Talk about Race | Entire Lesson Study Project (Assessments: VIA) (Action: Implement Coaching Cycle: Pre- Conference, Co-Teach, Post-Conference) |
| Week 14 11/27 No Class Meeting | Thanksgiving Recess: No Classes (University Close | d) | |

| Week 15 12/04 | Non-evaluative Observations Group Presentations of Video-Clips | <i>Coaching for Equity</i> 5 What you need to know about Adult | (Action: Implement Coaching Cycle: Pre- Conference, Co-Teach. |
|------------------|--|--|---|
| Format | | Learners | Post-Conference) |
| Synchronous | | 6. How to change | |
| | | Someone's Mind | Coaching Project |
| | | | (Assessments: VIA) |

CEHD Commitments

The College of Education and Human Development is committed to fostering collaboration and community, promoting justice and equity, and advancing research-informed practice. Students are expected to adhere to, and contribute to, these commitments, the CEHD Mission, and Core Values of George Mason University. More information can be found here: https://cehd.gmu.edu/about/culture/

GMU Policies and Resources for Students

Policies

- Students must adhere to Mason's Academic Standards (see https://catalog.gmu.edu/policies/academic-standards/)
- Students must follow the university policy for Responsible Use of Computing (see https://universitypolicy.gmu.edu/policies/responsible-use-of-computing/).
- Students are responsible for the content of university communications sent to their Mason email account and are required to activate their account and check it regularly. All communication from the university, college, school, and program will be sent to students **solely** through their Mason email account.
- Students with disabilities who seek accommodations in a course must be registered with George Mason University Disability Services. Approved accommodations will begin at the time the written letter from Disability Services is received by the instructor (see https://ds.gmu.edu/).
- Students must silence all sound emitting devices during class unless otherwise authorized by the instructor.

Campus Resources

- Support for submission of assignments to VIA should be directed to <u>viahelp@gmu.edu</u> or <u>https://cehd.gmu.edu/aero/assessments</u>.
- Questions or concerns regarding use of your LMS should be directed to:
 - Canvas: <u>https://its.gmu.edu/service/canvas/</u>
- For information on student support resources on campus, see: https://ctfe.gmu.edu/teaching/student-support-resources-on-campus
 - TimelyCare: <u>https://caps.gmu.edu/timelycare-services/</u>
 - Writing Center: <u>https://writingcenter.gmu.edu/</u>

Notice of mandatory reporting of sexual assault, sexual harassment, interpersonal violence, and stalking:

As a faculty member, I am designated as a "Non-Confidential Employee," and must report all disclosures of sexual assault, sexual harassment, interpersonal violence, and stalking to Mason's Title IX Coordinator per <u>University Policy 1202</u>. If you wish to speak with someone confidentially, please contact one of Mason's confidential resources, such as <u>Student Support and Advocacy</u> <u>Center</u> (SSAC) at 703-380-1434 or <u>Counseling and Psychological Services</u> (CAPS) at 703-993-2380. You may also seek assistance or support measures from Mason's Title IX Coordinator by calling 703-993-8730, or emailing <u>titleix@gmu.edu</u>.

Coaching Project Description Course Performance Based Assessment

CAEP STANDARDS

• RA.1 Content and Pedagogical Knowledge

NCTM CAEP Standards

- Content Pedagogy (Standards 3c, 3f)
- Impact on Student Learning (Standard 5c)

This is a Performance-based Assessment. For this assignment, the student will plan and videotape or audiotape a coaching cycle (one pre-conference and one post-conference) with a classroom teacher. Students should **not** videotape the actual lesson that is taught by the classroom teacher. In addition to writing a summary report, students will choose one uninterrupted clip from each conference and present these clips to a small group of their classmates. After discussing the clips with the small group, students will develop a written summary of the important ideas related to mathematical pedagogy and mathematical content that surfaced during their own pre- and post-conferences. Each small group will also choose a representative clip (one pre- or post-conference clip) to discuss with the entire class.

The final product should include the following: 1) coaching plan; 2) video clips; and 3) reflection paper. This Performance-Based Assessment will be posted to VIA for the final evaluation. For a complete rubric and grading criteria please see the rubric at the end of the syllabus.

PROJECT COMPONENTS

- Teacher Interview
- Coaching Plan
- Pre-Conference
- Co-Teach or Observe the implemented lesson
- Post-Conference
- Group Presentation
- Coaching Project Paper

Coaching Project Rubric Course Performance Based Assessment

| Level/Criteria | 4 | 3 | 2 | 1 |
|--|--|---|---|---|
| | Exceeds Expectations | Meets Expectations | Developing | Does Not Meet Expectations |
| | | Expectations | | Expectations |
| COACHING PLAN | | | | |
| BACKGROUND CAEP RA.1 | All of the following elements are met: | Three of the following elements is met: | Two of the following elements are met: | One or fewer of the following elements is met: |
| Leading and/or participating in collaborative activities with others | Plan includes a background of the teacher. The background | Plan includes a background of the teacher. The background | Plan includes a background of the teacher. | • Plan includes a background of the teacher. |
| | information is detailed enough to provide the reader with insight into the coaching context Plan includes goals for supporting the teacher with future instruction. | information is detailed enough to provide the reader with insight into the coaching context Plan includes goals for supporting the teacher with future instruction. | • The background information is detailed enough to provide the reader with insight into the coaching context | • The background information is detailed enough to provide the reader with insight into the coaching context |
| | • Plan includes anticipated challenges that may emerge in coaching/assisting the teacher. | Plan includes anticipated challenges that may emerge in coaching/assisting the teacher. | • Plan includes goals for supporting the teacher with future instruction. | • Plan includes goals for supporting the teacher with future instruction. |
| | | | Plan includes anticipated challenges that may emerge in coaching/assisting the teacher. | Plan includes anticipated challenges that may emerge in coaching/assisting the teacher. |
| STRATEGIES & MISCONCEPTIO NS | All of the following elements are met: | Two of the following elements are met: | One of the following elements is met: | The following elements are missing or lacking in development: |
| NCTM Element 3c | | | | |
| Plan lessons and units that incorporate a variety of strategies. Build all students' conceptual understanding and procedural proficiency in planned lessons and units. | • Plan contains several different strategies that show multiple opportunities and solution avenues for students to demonstrate conceptual understanding and procedural proficiency. | Plan contains several different strategies that show multiple opportunities and solution avenues for students to demonstrate conceptual understanding and procedural proficiency. | Plan contains several different strategies that show multiple opportunities and solution avenues for students to demonstrate conceptual understanding and procedural proficiency. | • Plan contains several different strategies that show multiple opportunities and solution avenues for students to demonstrate conceptual understanding and procedural proficiency. |
| Include in planned lessons and units multiple opportunities and solution avenues for students to | Plan contains several different misconceptions. | Plan contains several different misconceptions. | Plan contains several different misconceptions. | • Plan contains several different misconceptions. |
| demonstrate conceptual understanding and procedural proficiency. | Plan describes the connections between the different strategies/misconcepti ons using descriptions | Plan describes the connections between the different strategies/misconcepti ons using descriptions | Plan describes the connections between the different strategies/misconcepti ons using descriptions | Plan describes the connections between the different strategies/misconcepti |

| | such as similarities, differences, efficiency, visual clarity, mathematical accuracy and/or precision to support students' conceptual understanding and procedural proficiency | such as similarities, differences, efficiency, visual clarity, mathematical accuracy and/or precision to support students' conceptual understanding and procedural proficiency | such as similarities, differences, efficiency, visual clarity, mathematical accuracy and/or precision to support students' conceptual understanding and procedural proficiency | ons using descriptions such as similarities, differences, efficiency, visual clarity, mathematical accuracy and/or precision to support students' conceptual understanding and procedural proficiency |
|--|---|---|---|---|
| TECHNOLOGY NCTM Element 3C | All of the following elements are met: | Two of the following elements are met: | One of the following elements is met: | The following elements are missing or lacking in development: |
| Include mathematics- specific and instructional technologies in planned lessons and units. | • Your choice of technology is explained regarding how it is math-specific and supports the task. | • Your choice of technology is explained regarding how it is math-specific and supports the task. | • Your choice of technology is explained regarding how it is math-specific and supports the task. | • Your choice of technology is explained regarding how it is math-specific and supports the task. |
| | • The tool is specific to the task (ie: the geoboard on NLVM, and not simply "iPads"). | • The tool is specific to the task (ie: the geoboard on NLVM, and not simply "iPads"). | • The tool is specific to the task (ie: the geoboard on NLVM, and not simply "iPads"). | • The tool is specific to the task (ie: the geoboard on NLVM, and not simply "iPads"). |
| | • Links to the web or appstore are provided and screen captures of the tool are included. | • Links to the web or appstore are provided and screen captures of the tool are included. | Links to the web or appstore are provided and screen captures of the tool are included. | Links to the web or appstore are provided and screen captures of the tool are included. |
| DIVERSE POPULATIONS | All of the following elements are met: | Three of the following elements are met: | Two of the following elements are met: | One or fewer of the following elements is met: |
| CAEP RA.1 Employment of data analysis NCTM Element 3C | Modifications to the lesson are provided | Modifications to the lesson are provided | Modifications to the lesson are provided | Modifications to the lesson are provided |
| Plan lessons and units addressing student differences and diverse populations and how these differences influence student | • Each modification is described in detail |

| learning of mathematics. | Modifications meet a variety of student needs. | Modifications meet a variety of student needs. | Modifications meet a variety of student needs. | Modifications meet a variety of student needs. |
|---|---|---|---|---|
| | Explanation of each modification influences/assists the learning of mathematics. |
| FINAL PAPER: PRI | E-CONFERENCE COMPON | ENTS | | |
| PRE- CONFERENCE SUMMARY | All of the following elements are met: | Two of the following elements are met: | One of the following elements is met: | The following elements are missing or lacking in development: |
| CAEP RA.1 Leading and/or participating in collaborative activities with | • Includes pre- conference summary. | Includes pre- conference summary. | Includes pre- conference summary. | Includes pre- conference summary. |
| others | • Includes questions about the mathematics and the teaching of the lesson. | • Includes questions about the mathematics and the teaching of the lesson. | • Includes questions about the mathematics and the teaching of the lesson. | • Includes questions about the mathematics and the teaching of the lesson. |
| | • Includes thoughts, concerns, challenges, and expectations of the pre-conference. | • Includes thoughts, concerns, challenges, and expectations of the pre-conference. | • Includes thoughts, concerns, challenges, and expectations of the pre-conference. | • Includes thoughts, concerns, challenges, and expectations of the pre-conference. |
| ASSESSMENTS CAEP RA.1 Employment of data analysis | All of the following elements are met: | Three of the following elements are met: | Two of the following elements are met: | One or fewer of the following elements is met: |
| NCTM Element 3F Plan, select, implement, interpret, and use formative and | • Plan a formative assessment to inform instructional next steps during the post-conference. | • Plan a formative assessment to inform instructional next steps during the post- conference. | • Plan a formative assessment to inform instructional next steps during the post- conference. | • Plan a formative assessment to inform instructional next steps during the post- conference. |
| assessments to inform instruction by reflecting on mathematical proficiencies essential for all students. | • Connect the formative assessment to the mathematical learning goal for students. | • Connect the formative assessment to the mathematical learning goal for students. | • Connect the formative assessment to the mathematical learning goal for students. | • Connect the formative assessment to the mathematical learning goal for students. |
| Assist teachers in using formative and summative assessments addressing essential mathematical proficiencies. | • Describe how the formative assessment will be implemented during the lesson. Include actions from the teacher and yourself/the coach. | • Describe how the formative assessment will be implemented during the lesson. Include actions from the teacher and yourself/the coach. | • Describe how the formative assessment will be implemented during the lesson. Include actions from the teacher and yourself/the coach. | • Describe how the formative assessment will be implemented during the lesson. Include actions from the teacher and yourself/the coach. |
| Use assessment results for subsequent instructional planning. | Anticipate student responses from the formative assessment. |

| POST- CONFERENCE SUMMARY | All of the following elements are met: | Three of the following elements are met: | Two of the following elements are met: | One or fewer of the following elements is met: |
|--|--|--|--|--|
| CAEP RA.1 Leading and/or participating in collaborative activities with other | Includes post- conference summary. | Includes post- conference summary. | Includes post- conference summary. | Includes post- conference summary. |
| oulers | • Describes the lesson the teacher taught and what mathematics was part of the lesson (intended or unintended). | • Describes the lesson the teacher taught and what mathematics was part of the lesson (intended or unintended). | • Describes the lesson the teacher taught and what mathematics was part of the lesson (intended or unintended). | • Describes the lesson the teacher taught and what mathematics was part of the lesson (intended or unintended). |
| | Describes what kinds of questions were discussed related to the teaching of the lesson | Describes what kinds of questions were discussed related to the teaching of the lesson | Describes what kinds of questions were discussed related to the teaching of the lesson | Describes what kinds of questions were discussed related to the teaching of the lesson |
| | • Describes your thoughts and concerns about what happened during the lesson. | Describes your thoughts and concerns about what happened during the lesson. | Describes your thoughts and concerns about what happened during the lesson. | • Describes your thoughts and concerns about what happened during the lesson. |
| DATA ANALYSIS | All of the following | Three of the following | Two of the following | One or fewer of the following elements is met: |
| CAEP RA.1 Employment of data analysis | cionents are net. | ciclients are net. | cionents are net. | following elements is net. |
| NCTM Element 5C | • Collect and organize formative assessment data from the lesson. | • Collect and organize formative assessment data from the lesson. | • Collect and organize formative assessment data from the lesson. | • Collect and organize formative assessment data from the lesson. |
| Collect, organize, analyze, and reflect on diagnostic, formative, and summative assessment data. | • Analyze and reflect on formative assessment data. | • Analyze and reflect on formative assessment data. | • Analyze and reflect on formative assessment data. | • Analyze and reflect on formative assessment data. |
| Determine the extent to which students' mathematical proficiencies have increased as a result of their instruction or their efforts in coaching/mentoring teachers. | • Determine the extent to which the formative assessment results connect to the mathematical learning goal for students. | • Determine the extent to which the formative assessment results connect to the mathematical learning goal for students. | • Determine the extent to which the formative assessment results connect to the mathematical learning goal for students. | • Determine the extent to which the formative assessment results connect to the mathematical learning goal for students. |
| Use assessment results as a basis for designing and modifying their instruction as a means to meet group and individual needs and increase student performance. | • Determine instructional next steps based on the formative assessment results |
| VIDEO EVIDENCE | All of the following elements are met: | Four of the following elements are met: | Two to three of the following elements are met: | One or fewer of the following elements is met: |

| | • A 3-5 minute video | A 3-5 minute video | • A 3-5 minute video | • A 3-5 minute video |
|---|---|---|---|---|
| | clip of the pre- | clip of the pre- | clip of the pre- | clip of the pre- |
| | conference is | conference is | conference is | conference is |
| | included | included | included | included |
| | • A 3-5 minute video | • A 3-5 minute video | • A 3-5 minute video | • A 3-5 minute video |
| | clip of the post- | clip of the post- | clip of the post- | clip of the post- |
| | conference is | conference is | conference is | conference is |
| | included | included | included | included |
| | • Discussion of why | • Discussion of why | • Discussion of why | • Discussion of why |
| | the chosen pre- | the chosen pre- | the chosen pre- | the chosen pre- |
| | conference video is | conference video is | conference video is | conference video is |
| | included | included | included | included |
| | • Discussion of why | • Discussion of why | • Discussion of why | Discussion of why |
| | the chosen post- | the chosen post- | the chosen post- | the chosen post- |
| | conference video is | conference video is | conference video is | conference video is |
| | included | included | included | included |
| | Discussion of the | Discussion of the | Discussion of the | Discussion of the |
| | feedback from group | feedback from group | feedback from group | feedback from group |
| | peers about the video | peers about the video | peers about the video | peers about the video |
| | clips is included | clips is included | clips is included | clips is included |
| FINAL PAPER: APA | A FORMATTING | | | • |
| FINAL PAPER: APA PAPER ORGANIZATION | A FORMATTING The paper organization includes all of the following: | The paper organization includes five of the following: | The paper organization includes four of the following: | The paper organization includes three or fewer of the following: |
| FINAL PAPER: AP/ PAPER ORGANIZATION | A FORMATTING The paper organization includes all of the following: A cover page with title, author's name, and professional affiliation | The paper organization includes five of the following: A cover page with title, author's name, and professional affiliation | The paper organization includes four of the following: A cover page with title, author's name, and professional affiliation | The paper organization includes three or fewer of the following: A cover page with title, author's name, and professional affiliation |
| FINAL PAPER: AP/ PAPER ORGANIZATION | A FORMATTING The paper organization includes all of the following: A cover page with title, author's name, and professional affiliation The paper is well-organized, grammatically correct, coherent, and complete. | The paper organization includes five of the following: A cover page with title, author's name, and professional affiliation The paper is well- organized, grammatically correct, coherent, and complete. | The paper organization includes four of the following: A cover page with title, author's name, and professional affiliation The paper is well-organized, grammatically correct, coherent, and complete. | The paper organization includes three or fewer of the following: A cover page with title, author's name, and professional affiliation The paper is well- organized, grammatically correct, coherent, and complete. |
| FINAL PAPER: AP/ PAPER ORGANIZATION | A FORMATTING The paper organization includes all of the following: A cover page with title, author's name, and professional affiliation The paper is well-organized, grammatically correct, coherent, and complete. The paper has distinctive focus and voice. | The paper organization includes five of the following: A cover page with title, author's name, and professional affiliation The paper is well-organized, grammatically correct, coherent, and complete. The paper has distinctive focus and voice. | The paper organization includes four of the following: A cover page with title, author's name, and professional affiliation The paper is well-organized, grammatically correct, coherent, and complete. The paper has distinctive focus and voice. | The paper organization includes three or fewer of the following: A cover page with title, author's name, and professional affiliation The paper is well-organized, grammatically correct, coherent, and complete. The paper has distinctive focus and voice. |

| • | The paper is presented in an accessible style. | • | The paper is presented in an accessible style. | • | The paper is presented in an accessible style. | • | The paper is presented in an accessible style. |
|---|--|---|--|---|--|---|--|
| • | The paper meets APA formatting guidelines. | • | The paper meets APA formatting guidelines. | • | The paper meets APA formatting guidelines. | • | The paper meets APA formatting guidelines. |

Lesson Study Project Description Course Performance Based Assessment

CAEP STANDARDS

• RA.1 Content and Pedagogical Knowledge

NCTM CAEP Standards

- Content Pedagogy (Standards 3a, 3e, 3f)
- Mathematical Learning Environment (Standards 4b, 4d, 4e)
- Impact on Student Learning (Standard 5b, 5c)

This is a Performance-based Assessment. For this assignment, the student will work in small groups and complete the lesson study process. Groups will be expected to meet regularly, establish their goal, and review their progress toward their goal. Groups will provide evidence or documentation that supports their progress as artifacts of 1) lesson development, 2) implementation, and 3) reflection. Together the group will develop the first round of the research lesson and one group member will teach the lesson to his/her students. Group members should observe this teaching live or via recording, depending on what contexts allow. Next, group members will discuss and debrief the lesson's implementation and consider revisions to improve the mathematical learning.

For round two of the lesson study, individuals will revise the research lesson, based on the groups' debrief of round one and needs for individual contexts, and implement the revised lesson within his/her own context. A final individual reflection will include reflection of the second round of the research lesson

The final group project of this process should include the following: 1) Final Group Paper; 2) Group Meeting Notes as Appendix A; 3) Group Introductory Interview as Appendix B; 4) Group Action Plan as Appendix C; and 5) Group Lesson Plan as Appendix D.

The final individual project of this process should include the following: 1) Individual Reflection Paper; 2) Revised Lesson Plan as Appendix A; and 3) Individual Journal of Coaching Actions as Appendix B

This Performance-Based Assessment will be posted to VIA for the final evaluation. For a complete rubric and grading criteria please see the rubric at the end of the syllabus.

Lesson Study Project Rubric

Course Performance Based Assessment

| Level/Criteria | 4 | 3 | 2 | 1 |
|--|--|--|--|--|
| | Exceeds Expectations | Meets Expectations | Developing | Does Not Meet Expectations |
| | | GROUP FINAL PA | PER | |
| Pre-planning Con | nponents (Appendices A | A, B, & C) | | |
| PRE-PLANNING DOCUMENTS | All of the following elements are met: | Three of the following elements are met: | Two of the following elements are met: | One or fewer of the following elements is met: |
| CAEP RA.1 Leading and/or participating in collaborative activities with others | Meeting notes are included (Appendix A). |
| | • Introductory Interview is included (Appendix B). |
| | • Evidence of group collaboration and task sharing | • Evidence of group collaboration and task sharing | • Evidence of group collaboration and task sharing | • Evidence of group collaboration and task sharing |
| | Documentation that all members of the group engaged in thoughtful discourse during decision- making processes. | Documentation that all members of the group engaged in thoughtful discourse during decision- making processes. | Documentation that all members of the group engaged in thoughtful discourse during decision- making processes. | Documentation that all members of the group engaged in thoughtful discourse during decision- making processes. |
| GOAL SETTING | All of the following elements are met: | Five of the following elements are met: | Three to four of the following elements are met: | Two or fewer of the following elements are met: |
| | Action Plan is included (Appendix C). |
| | • Goals in the action plan include specific roles for all group members | • Goals in the action plan include specific roles for all group members | • Goals in the action plan include specific roles for all group members | • Goals in the action plan include specific roles for all group members |
| | • Goals in the action plan include tasks that need to be completed by all group members | • Goals in the action plan include tasks that need to be completed by all group members | • Goals in the action plan include tasks that need to be completed by all group members | • Goals in the action plan include tasks that need to be completed by all group members |
| | • A mathematical concept goal is described | A mathematical concept goal is described | A mathematical concept goal is described | A mathematical concept goal is described |

| | Pedagogical techniques and/or mathematical tasks are suggested/brainstorm ed to achieve mathematical concept goal | Pedagogical techniques and/or mathematical tasks are suggested/brainstorm ed to achieve mathematical concept goal | Pedagogical techniques and/or mathematical tasks are suggested/brainstorm ed to achieve mathematical concept goal | Pedagogical techniques and/or mathematical tasks are suggested/brainstorm ed to achieve mathematical concept goal |
|--|---|---|---|---|
| | Resources such as websites, manipulatives, books, and/or articles are suggested/brainstorm ed to support achieving mathematical concept goal | Resources such as websites, manipulatives, books, and/or articles are suggested/brainstorm ed to support achieving mathematical concept goal | Resources such as websites, manipulatives, books, and/or articles are suggested/brainstorm ed to support achieving mathematical concept goal | Resources such as websites, manipulatives, books, and/or articles are suggested/brainstorm ed to support achieving mathematical concept goal |
| Lesson Plan (App | endix D) | 0 01 01 1 | | |
| STANDARDS | All of the following elements are met: | seven of the following elements are met: | Five to six of the following elements are met: | Four or fewer of the following elements are met: |
| NCTM Element 3A Apply knowledge of mathematics curriculum standards for elementary within and across mathematical domains. Relate mathematics curriculum standards to student learning. | The lesson includes: grade level major concept objective/goals VA SOL's NCTM process standards CCSS prerequisite knowledge Resources to support the lesson (books, websites, articles or other materials) | The lesson includes: grade level major concept objective/goals VA SOL's NCTM process standards CCSS prerequisite knowledge Resources to support the lesson (books, websites, articles or other materials) | The lesson includes: grade level major concept objective/goals VA SOL's NCTM process standards CCSS prerequisite knowledge Resources to support the lesson (books, websites, articles or other materials) | met: The lesson includes: grade level major concept objective/goals VA SOL's NCTM process standards CCSS prerequisite knowledge Resources to support the lesson (books, websites, articles or other materials) |
| PROGRESSIONS & DIFFERENTIATIO N | All of the following elements are met: | Three of the following elements are met: | Two of the following elements are met: | One or fewer of the following elements is met: |
| NCTM Element 3A Demonstrate how mathematics curriculum standards and learning progressions impact the teaching of elementary students at different developmental levels and coaching/mentoring elementary classroom teachers. | Plan identifies the grade level standard (VA SOL & CCSS) Plan identifies at least two other grade level standards (VA SOL & CCSS), such as one grade above, one grade below. | Plan identifies the grade level standard (VA SOL & CCSS) Plan identifies at least two other grade level standards (VA SOL & CCSS), such as one grade above, one grade below. | Plan identifies the grade level standard (VA SOL & CCSS) Plan identifies at least two other grade level standards (VA SOL & CCSS), such as one grade above, one grade below. | Plan identifies the grade level standard (VA SOL & CCSS) Plan identifies at least two other grade level standards (VA SOL & CCSS), such as one grade above, one grade below. |
| | Plan describes the progression and vertical alignment of the standards. | Plan describes the progression and vertical alignment of the standards. | Plan describes the progression and vertical alignment of the standards. | Plan describes the progression and vertical alignment of the standards. |

| | • Plan describes how students at different developmental levels could enter/access this lesson within the progressions and vertical alignment of these standards. | Plan describes how students at different developmental levels could enter/access this lesson within the progressions and vertical alignment of these standards. | Plan describes how students at different developmental levels could enter/access this lesson within the progressions and vertical alignment of these standards. | Plan describes how students at different developmental levels could enter/access this lesson within the progressions and vertical alignment of these standards. |
|---|---|---|---|---|
| LEARNING SEQUENCE | All of the following elements are met: | Three of the following elements are met: | Two of the following elements are met: | One or fewer of the following elements is met: |
| NCTM Element 4B Plan and create sequential learning opportunities in which students connect new learning to prior knowledge and experiences. | • Learning sequence of mathematical concepts is outlined. | • Learning sequence of mathematical concepts is outlined. | • Learning sequence of mathematical concepts is outlined. | • Learning sequence of mathematical concepts is outlined. |
| Create a sequence of developmentally appropriate and challenging learning opportunities grounded in mathematics | The outline highlights how the lesson connects to prior knowledge and experiences. | The outline highlights how the lesson connects to prior knowledge and experiences. | The outline highlights how the lesson connects to prior knowledge and experiences. | The outline highlights how the lesson connects to prior knowledge and experiences. |
| education research in which students are actively engaged in building new knowledge. | • The outline highlights how the lesson connects to future instructional knowle dge and experiences. | • The outline highlights how the lesson connects to future instructional knowle dge and experiences. | • The outline highlights how the lesson connects to future instructional knowle dge and experiences. | • The outline highlights how the lesson connects to future instructional knowle dge and experiences. |
| developmentally appropriate and challenging sequence of instruction for all students that shows a progression of learning over time toward proficiency and understanding. | • The lesson's contribution within the learning sequence is explained | • The lesson's contribution within the learning sequence is explained | • The lesson's contribution within the learning sequence is explained | • The lesson's contribution within the learning sequence is explained |
| TASK NCTM Element 3E | All of the following elements are met: | Three of the following elements are met: | Two of the following elements are met: | One or fewer of the following elements is met: |
| Implement and promote techniques for actively engaging students in learning and doing mathematics. | • The task implements and promotes techniques for actively engaging students. | • The task implements and promotes techniques for actively engaging students. | • The task implements and promotes techniques for actively engaging students. | • The task implements and promotes techniques for actively engaging students. |
| | • The task implements and promotes techniques centered on the learning and doing of mathematics. | • The task implements and promotes techniques centered on the learning and doing of mathematics. | • The task implements and promotes techniques centered on the learning and doing of mathematics. | • The task implements and promotes techniques centered on the learning and doing of mathematics. |

| | • The task has an intended high-level of cognitive demand. | • The task has an intended high-level of cognitive demand. | • The task has an intended high-level of cognitive demand. | • The task has an intended high-level of cognitive demand. |
|---|--|--|---|---|
| | The intended cognitive demand is explained. | The intended cognitive demand is explained. | • The intended cognitive demand is explained. | • The intended cognitive demand is explained. |
| QUESTIONS NCTM Element 3E | All of the following elements are met: | Six of the following elements are met: | Four to five of the following elements are met: | Three or fewer of the following elements are met: |
| Provide instruction that incorporates high quality tasks and a range of questioning strategies. Guide productive mathematical discussions in classrooms centered on key mathematical ideas. Select and apply instructional techniques that assist in identifying and addressing student misconceptions. | Plan contains: Key questions to maintain rigor Anticipated student responses to questions that maintain rigor Key questions that address misconceptions Anticipated student responses to questions that address misconceptions Description of how misconceptions might be used for learning | Plan contains: Key questions to maintain rigor Anticipated student responses to questions that maintain rigor Key questions that address misconceptions Anticipated student responses to questions that address misconceptions Description of how misconceptions might be used for learning | Plan contains: Key questions to maintain rigor Anticipated student responses to questions that maintain rigor Key questions that address misconceptions Anticipated student responses to questions that address misconceptions Description of how misconceptions might be used for | Plan contains: Key questions to maintain rigor Anticipated student responses to questions that maintain rigor Key questions that address misconceptions Anticipated student responses to questions that address misconceptions Description of how misconceptions might be used for |
| Engage students and teachers in communicating about mathematics. | opportunities The questions: Guide productive mathematical discussions centered | opportunities The questions: Guide productive mathematical discussions centered | learning opportunities The questions: • Guide productive mathematical | learning opportunities The questions: • Guide productive mathematical |
| Use students' misconceptions as opportunities for learning. | enclosed on key mathematical ideas Engage students in communicating about mathematics. | entered on key mathematical ideas Engage students in communicating about mathematics. | discussions centered on key mathematical ideas Engage students in communicating about mathematics. | discussions centered on key mathematical ideas Engage students in communicating about mathematics. |
| MATHEMATICAL TOOLS | All of the following elements are met: | Two of the following elements are met: | One of the following elements is met: | The following elements are missing or lacking in development: |
| NCTM Element 4E Apply mathematical content and pedagogical knowledge to select and use instructional tools such as manipulatives and physical models, drawings, virtual environments, spreadsheets, presentation tools, | The plan: • Uses manipulatives, physical models, drawings, virtual environments, spreadsheets, presentation tools, and/or mathematics- specific technologies) | The plan: • Uses manipulatives, physical models, drawings, virtual environments, spreadsheets, presentation tools, and/or mathematics- specific technologies) | The plan: • Uses manipulatives, physical models, drawings, virtual environments, spreadsheets, presentation tools, and/or mathematics- specific technologies) | The plan: • Uses manipulatives, physical models, drawings, virtual environments, spreadsheets, presentation tools, and/or mathematics- specific technologies) |
| and mathematics- specific technologies. Make and nurture sound decisions about when instructional tools enhance teaching and learning and recognize both the | Describes how each instructional tool enhances the learning | Describes how each instructional tool enhances the learning | Describes how each instructional tool enhances the learning | • Describes how each instructional tool enhances the learning |

| insights to be gained and possible limitations of such tools. | Describes possible limitations of each tool | Describes possible limitations of each tool | Describes possible limitations of each tool | Describes possible limitations of each tool |
|---|---|--|--|--|
| TECHNOLOGY | All of the following | Three of the following | Two of the following | One or fewer of the |
| NCTM Element 5B | elements are met: | elements are met: | elements are met: | following elements is met: |
| Engage students in developmentally appropriate mathematical activities and investigations that | A technology tool is identified. | A technology tool is identified. | A technology tool is identified. | A technology tool is identified. |
| include mathematics- specific technology in building new knowledge. | • The technology tool is described. | • The technology tool is described. | • The technology tool is described. | • The technology tool is described. |
| | • The description of the technology tool includes how students will interact with it. | • The description of the technology tool includes how students will interact with it. | • The description of the technology tool includes how students will interact with it. | • The description of the technology tool includes how students will interact with it. |
| | • The technology tool is further explained regarding how it will enhance student learning | • The technology tool is further explained regarding how it will enhance student learning | • The technology tool is further explained regarding how it will enhance student learning | • The technology tool is further explained regarding how it will enhance student learning |
| ASSESSMENTS | All of the following | Three of the following | Two of the following | One or fewer of the following elements is met: |
| NCTM Element 3F | ciements are met. | clements are met. | ciements are met. | following cicilicity is net. |
| Plan, select, implement, interpret, and use formative and summative assessments to inform instruction by reflecting on mathematical proficiencies occentical for all | • Plan includes a formative assessment to inform instructional next steps. | Plan includes a formative assessment to inform instructional next steps. | Plan includes a formative assessment to inform instructional next steps. | Plan includes a formative assessment to inform instructional next steps. |
| Use assessment results for subsequent instructional planning. | • The plan connects the formative assessment to the mathematical learning goal for students. | • The plan connects the formative assessment to the mathematical learning goal for students. | • The plan connects the formative assessment to the mathematical learning goal for students. | • The plan connects the formative assessment to the mathematical learning goal for students. |
| | • The plan describes how the formative assessment will be implemented during the lesson. | • The plan describes how the formative assessment will be implemented during the lesson. | • The plan describes how the formative assessment will be implemented during the lesson. | • The plan describes how the formative assessment will be implemented during the lesson. |
| EQUITARYE | • The plan anticipates student responses from the formative assessment. | • The plan anticipates student responses from the formative assessment. | • The plan anticipates student responses from the formative assessment. | • The plan anticipates student responses from the formative assessment. |
| EQUITABLE TEACHING | All of the following elements are met: | Three of the following elements are met: | Two of the following elements are met: | One or fewer of the following elements is met: |
| NCTM Element 4D | Modifications to the lesson are provided. | Modifications to the lesson are provided. | Modifications to the lesson are provided. | Modifications to the lesson are provided. |

| Demonstrate and encourage equitable and ethical treatment of all students. | Each modification is described in detail. |
|---|--|--|--|--|
| Have high expectations for all students and persist in helping each student reach his/her full potential. | Modifications meet a variety of student needs. | Modifications meet a variety of student needs. | Modifications meet a variety of student needs. | Modifications meet a variety of student needs. |
| Demonstrate respect for and responsiveness to the cultural backgrounds and differing perspectives students bring to the classroom. | • Explanation of each modification influences/assists the learning of mathematics. | • Explanation of each modification influences/assists the learning of mathematics. | • Explanation of each modification influences/assists the learning of mathematics. | • Explanation of each modification influences/assists the learning of mathematics. |
| Group Final Pape | r Reflections (Main tex | t of paper) | L | |
| LESSON STUDY ROLES AND GOALS | All of the following elements are met: | Four of the following elements are met: | Three of the following elements are met: | Two or fewer of the following elements are met: |
| CAEP RA.1 Leading and/or participating in collaborative activities with others | • Describes the role of each person within the lesson study group | • Describes the role of each person within the lesson study group | • Describes the role of each person within the lesson study group | • Describes the role of each person within the lesson study group |
| | • Summarizes the research themes for your group | • Summarizes the research themes for your group | • Summarizes the research themes for your group | • Summarizes the research themes for your group |
| | • Explains the rationale for the research goals | • Explains the rationale for the research goals | • Explains the rationale for the research goals | • Explains the rationale for the research goals |
| | • Summarizes the lesson your group implemented | • Summarizes the lesson your group implemented | Summarizes the lesson your group implemented | • Summarizes the lesson your group implemented |
| | • Summarizes how the lesson meets the research goals. | • Summarizes how the lesson meets the research goals. | • Summarizes how the lesson meets the research goals. | • Summarizes how the lesson meets the research goals. |
| DATA ANALYSIS | All of the following | Four of the following | Three of the following | Two or fewer of the |
| NCTM Element 5C | elements are met: | elements are met: | elements are met: | met: |
| Collect, organize, analyze, and reflect on diagnostic, formative, and summative assessment data. Determine the extent to which students' mathematical proficiencies have increased as a result of their instruction or | Reflection includes: 2-3 Student work samples Analysis of student work samples Description of how the student work samples connect to the mathematical learning goals of the lesson | Reflection includes: 2-3 Student work samples Analysis of student work samples Description of how the student work samples connect to the mathematical learning goals of the lesson | Reflection includes: 2-3 Student work samples Analysis of student work samples Description of how the student work samples connect to the mathematical learning goals of the lesson | Reflection includes: 2-3 Student work samples Analysis of student work samples Description of how the student work samples connect to the mathematical learning goals of the lesson |

| their efforts in coaching/mentoring teachers. Use assessment results as a basis for designing and modifying their instruction as a means to meet group and individual needs and increase student performance. | Discussion of modifications to the lesson based on student needs as determined by the lesson's assessment results Discussion of instructional next steps informed by the student work samples | Discussion of modifications to the lesson based on student needs as determined by the lesson's assessment results Discussion of instructional next steps informed by the student work samples | Discussion of modifications to the lesson based on student needs as determined by the lesson's assessment results Discussion of instructional next steps informed by the student work samples | Discussion of modifications to the lesson based on student needs as determined by the lesson's assessment results Discussion of instructional next steps informed by the student work samples |
|--|--|--|--|--|
| LESSON REFLECTION - PROBLEM SOLVING | All of the following elements are met: | Three of the following elements are met: | Two of the following elements are met: | One or fewer of the following elements is met: |
| NCTM Element 5B Facilitate students' ability to develop future inquiries based on current analyses. | Evidence that students were expected to communicate their problem-solving strategies Discussion about instructional choices that facilitated students' ability to solve the task Evidence that students were engaged in inquiry Discussion of how learning activities could be improved to further promote | Evidence that students were expected to communicate their problem-solving strategies Discussion about instructional choices that facilitated students' ability to solve the task Evidence that students were engaged in inquiry Discussion of how learning activities could be improved to further promote | Evidence that students were expected to communicate their problem-solving strategies Discussion about instructional choices that facilitated students' ability to solve the task Evidence that students were engaged in inquiry Discussion of how learning activities could be improved to further promote | Evidence that students were expected to communicate their problem-solving strategies Discussion about instructional choices that facilitated students' ability to solve the task Evidence that students were engaged in inquiry Discussion of how learning activities could be improved to further promote |
| LESSON REFLECTION - JUSTIFICATION | All of the following elements are met: | Three of the following elements are met: | Two of the following elements are met: | One or fewer of the following elements is met: |
| NCTM Element 5B Engage students in developmentally appropriate mathematical activities and investigations that require active engagement in building new knowledge. | Discussion of how the students were engaged in developmentally appropriate mathematical activities Discussion of how the learning activities could be improved to further promote student engagement in developmentally appropriate mathematical activities Discussion of which mathematical activities within the lesson promoted active engagement in building new knowledge Discussion of how the learning activities could be | Discussion of how the students were engaged in developmentally appropriate mathematical activities Discussion of how the learning activities could be improved to further promote student engagement in developmentally appropriate mathematical activities Discussion of which mathematical activities within the lesson promoted active engagement in building new knowledge Discussion of how the learning activities could be | Discussion of how the students were engaged in developmentally appropriate mathematical activities Discussion of how the learning activities could be improved to further promote student engagement in developmentally appropriate mathematical activities Discussion of which mathematical activities within the lesson promoted active engagement in building new knowledge Discussion of how the learning activities could be | Discussion of how the students were engaged in developmentally appropriate mathematical activities Discussion of how the learning activities could be improved to further promote student engagement in developmentally appropriate mathematical activities Discussion of which mathematical activities within the lesson promoted active engagement in building new knowledge Discussion of how the learning activities could be |

| | promote active | promote active | promote active | promote active |
|--------------------------|--|--|--|--|
| | engagement in | engagement in | engagement in | engagement in |
| | building new | building new | building new | building new |
| | knowledge | knowledge | knowledge | knowledge |
| GROUP REFLECTION | All of the following elements are met: | Three of the following elements are met: | Two of the following elements are met: | One or fewer of the following elements is met: |
| CAEP RA.1 Leading | Reflection about | Reflection about | Reflection about | • Reflection about |
| and/or participating | what the lesson study |
| in collaborative | group members | group members | group members | group members |
| activities with others | learned as a whole |
| | • Summary of lesson |
| | revisions (focused on | revisions (focused on | revisions (focused on | revisions (focused on |
| | mathematical task, | mathematical task, | mathematical task, | mathematical task, |
| | inquiry, | inquiry, | inquiry, | inquiry, |
| | representations, | representations, | representations, | representations, |
| | discourse, etc. rather | discourse, etc. rather | discourse, etc. rather | discourse, etc. rather |
| | than specific context | than specific context | than specific context | than specific context |
| | revisions) | revisions) | revisions) | revisions) |
| | • Discussion of insights and/or questions about the lesson study process | • Discussion of insights and/or questions about the lesson study process | • Discussion of insights and/or questions about the lesson study process | • Discussion of insights and/or questions about the lesson study process |
| | Description of how | Description of how | Description of how | • Description of how |
| | this experience may | this experience may | this experience may | this experience may |
| | transfer to math | transfer to math | transfer to math | transfer to math |
| | specialist positions | specialist positions | specialist positions | specialist positions |
| PAPER ORGANIZATION | The paper organization includes all of the | The paper organization includes five of the | The paper organization includes four of the | The paper organization includes three or fewer of |
| | A cover page with |
| | title, author's name, | title, author's name, | title, author's name, | title, author's name, |
| | and professional | and professional | and professional | and professional |
| | affiliation | affiliation | affiliation | affiliation |
| | • The paper is well- | • The paper is well- | The paper is well- | • The paper is well- |
| | organized, | organized, | organized, | organized, |
| | grammatically | grammatically | grammatically | grammatically |
| | correct, coherent, and | correct, coherent, and | correct, coherent, and | correct, coherent, and |
| | complete. | complete. | complete. | complete. |
| | • The paper has distinctive focus and voice. | • The paper has distinctive focus and voice. | • The paper has distinctive focus and voice. | • The paper has distinctive focus and voice. |
| | • The paper uses |
| | professional language | professional language | professional language | professional language |
| | (i.e., no jargon). | (i.e., no jargon). | (i.e., no jargon). | (i.e., no jargon). |

| | • The paper is presented in an accessible style. | • The paper is presented in an accessible style. | • The paper is presented in an accessible style. | • The paper is presented in an accessible style. |
|----------------------------------|---|--|--|--|
| | • The paper meets APA formatting guidelines. | • The paper meets APA formatting guidelines. | • The paper meets APA formatting guidelines. | • The paper meets APA formatting guidelines. |
| | | Individual Reflection P | aper | |
| REVISED RESEARCH LESSON: | All of the following elements are met: | Four of the following elements are met: | Three to two of the following elements are met: | One or fewer of the following elements is met: |
| OVERVIEW & IMPLEMENTATI ON | • Identification of the research goal(s) for the lesson | • Description of the research lesson's goals | Description of the research lesson's goals | • Description of the research lesson's goals |
| | • Summary of the initial (group) implementation | • Explains the rationale for the research goals | • Explains the rationale for the research goals | • Explains the rationale for the research goals |
| | Discussion of: Student engagement in mathematical inquiry, task, discourse, and/or | Summarizes how the lesson meets the research goals | • Summarizes how the lesson meets the research goals | Summarizes how the lesson meets the research goals |
| | Connection between student engagement and research goals | • Discussion of similarities and differences between the first lesson's goals and the revised lesson's goal | • Discussion of similarities and differences between the first lesson's goals and the revised lesson's goal | • Discussion of similarities and differences between the first lesson's goals and the revised lesson's goal |
| | Differences between the first (group) lesson implementation and the revised lesson's implementation | | | |
| REVISED RESEARCH LESSON: | All of the following elements are met: | Three of the following elements are met: | Two of the following elements are met: | One or fewer of the following elements is met: |
| REFLECTION & NEXT STEPS | Discussion about what you learned through implementing this specific revised research lesson | Discussion about what you learned through implementing this specific revised research lesson | Discussion about what you learned through implementing this specific revised research lesson | Discussion about what you learned through implementing this specific revised research lesson |
| | • Discussion of next steps for instruction based on this lesson's implementation | • Discussion of next steps for instruction based on this lesson's implementation | • Discussion of next steps for instruction based on this lesson's implementation | • Discussion of next steps for instruction based on this lesson's implementation |
| | • Discussion about what you learned in | • Discussion about what you learned in | Discussion about what you learned in | • Discussion about what you learned in |

| | implementing the | implementing the | implementing the | implementing the |
|--------------------------|---|--|--|--|
| | entire lesson study | entire lesson study | entire lesson study | entire lesson study |
| | cycle | cycle | cycle | cycle |
| | Description of how | Description of how | Description of how | Description of how |
| | this experience may | this experience may | this experience may | this experience may |
| | transfer to math | transfer to math | transfer to math | transfer to math |
| | specialist positions | specialist positions | specialist positions | specialist positions |
| COACHING REFLECTION | All of the following | Three of the following | Two of the following | One or fewer of the following elements is met: |
| KETLECTION | elements are met. | elements are met. | elements are met. | tonowing elements is met. |
| CAEP RA.1 Leading | Kept a detailed | Kept a detailed | Kept a detailed | Kept a detailed |
| and/or participating | journal of coaching | journal of coaching | journal of coaching | journal of coaching |
| in collaborative | actions (Appendix | actions (Appendix | actions (Appendix | actions (Appendix |
| activities with others | B) | B) | B) | B) |
| | Journal (Appendix | Journal (Appendix | Journal (Appendix | Journal (Appendix |
| | B) includes | B) includes | B) includes | B) includes |
| | discussion of | discussion of | discussion of | discussion of |
| | assessment, | assessment, | assessment, | assessment, |
| | sequencing, tools, | sequencing, tools, | sequencing, tools, | sequencing, tools, |
| | technology, and/or | technology, and/or | technology, and/or | technology, and/or |
| | investigation | investigation | investigation | investigation |
| | Reflection highlights | Reflection highlights | Reflection highlights | Reflection highlights |
| | specific moves or | specific moves or | specific moves or | specific moves or |
| | contributions to | contributions to | contributions to | contributions to |
| | coaching peers in | coaching peers in | coaching peers in | coaching peers in |
| | assessment, | assessment, | assessment, | assessment, |
| | sequencing, tools, | sequencing, tools, | sequencing, tools, | sequencing, tools, |
| | technology, and/or | technology, and/or | technology, and/or | technology, and/or |
| | investigation | investigation | investigation | investigation |
| | Reflection discusses | Reflection discusses | Reflection discusses | Reflection discusses |
| | missed coaching | missed coaching | missed coaching | missed coaching |
| | opportunities and/or | opportunities and/or | opportunities and/or | opportunities and/or |
| | desired future | desired future | desired future | desired future |
| | coaching follow-up | coaching follow-up | coaching follow-up | coaching follow-up |
| PAPER ORGANIZATION | The paper organization includes all of the following: | The paper organization includes five of the following: | The paper organization includes four of the following: | The paper organization includes three or fewer of the following: |
| | • A cover page with | • A cover page with | • A cover page with | • A cover page with |
| | title, author's name, | title, author's name, | title, author's name, | title, author's name, |
| | and professional | and professional | and professional | and professional |
| | affiliation | affiliation | affiliation | affiliation |
| | • The paper is well- | • The paper is well- | • The paper is well- | • The paper is well- |
| | organized, | organized, | organized, | organized, |
| | grammatically | grammatically | grammatically | grammatically |
| | correct, coherent, and | correct, coherent, and | correct, coherent, and | correct, coherent, and |
| | complete. | complete. | complete. | complete. |

| | • The paper has distinctive focus and voice. | • The paper has distinctive focus and voice. | • The paper has distinctive focus and voice. | • The paper has distinctive focus and voice. |
|---|--|---|---|---|
| | • The paper uses professional language (i.e., no jargon). | • The paper uses professional language (i.e., no jargon). | • The paper uses professional language (i.e., no jargon). | • The paper uses professional language (i.e., no jargon). |
| | • The paper is presented in an accessible style. | • The paper is presented in an accessible style. | • The paper is presented in an accessible style. | • The paper is presented in an accessible style. |
| | • The paper meets APA formatting guidelines. | • The paper meets APA formatting guidelines. | • The paper meets APA formatting guidelines. | • The paper meets APA formatting guidelines. |
| Revised Lesson P | lan (Appendix A) | | | |
| CURRICULUM STANDARDS | All of the following elements are met: | Seven of the following elements are met: | Five to six of the following elements are met: | Four or fewer of the following elements are met: |
| NCTM Element 3A Apply knowledge of mathematics curriculum standards for elementary within and across mathematical domains. Relate mathematics curriculum standards to student learning. | The lesson includes: grade level major concept objective/goals VA SOL's NCTM process standards CCSS prerequisite knowledge Resources to support the lesson (books, | The lesson includes: grade level major concept objective/goals VA SOL's NCTM process standards CCSS prerequisite knowledge Resources to support the lesson (books, | The lesson includes: grade level major concept objective/goals VA SOL's NCTM process standards CCSS prerequisite knowledge Resources to support the lesson (books, | The lesson includes: grade level major concept objective/goals VA SOL's NCTM process standards CCSS prerequisite knowledge Resources to support |
| PROGREGUONG | websites, articles or other materials) | websites, articles or other materials) | websites, articles or other materials) | the lesson (books, websites, articles or other materials) |
| PROGRESSIONS & DIFFERENTIATIO N | All of the following elements are met: | elements are met: | elements are met: | one or fewer of the following elements is met: |
| NCTM Element 3A Demonstrate how mathematics curriculum standards and learning progressions impact | • Plan identifies the grade level standard (VA SOL & CCSS) | • Plan identifies the grade level standard (VA SOL & CCSS) | • Plan identifies the grade level standard (VA SOL & CCSS) | • Plan identifies the grade level standard (VA SOL & CCSS) |
| the teaching of elementary students at different developmental levels and coaching/mentoring elementary classroom teachers. | • Plan identifies at least two other grade level standards (VA SOL & CCSS), such as one grade above, one grade below. | • Plan identifies at least two other grade level standards (VA SOL & CCSS), such as one grade above, one grade below. | • Plan identifies at least two other grade level standards (VA SOL & CCSS), such as one grade above, one grade below. | • Plan identifies at least two other grade level standards (VA SOL & CCSS), such as one grade above, one grade below. |
| | Plan describes the progression and vertical alignment of the standards. | Plan describes the progression and vertical alignment of the standards. | Plan describes the progression and vertical alignment of the standards. | Plan describes the progression and vertical alignment of the standards. |

| | Plan describes how students at different developmental levels could enter/access this lesson within the progressions and vertical alignment of these standards. | Plan describes how students at different developmental levels could enter/access this lesson within the progressions and vertical alignment of these standards. | Plan describes how students at different developmental levels could enter/access this lesson within the progressions and vertical alignment of these standards. | Plan describes how students at different developmental levels could enter/access this lesson within the progressions and vertical alignment of these standards. |
|---|--|--|--|--|
| LEARNING SEQUENCE | All of the following elements are met: | Three of the following elements are met: | Two of the following elements are met: | One or fewer of the following elements is met: |
| NCTM Element 4B | | | | |
| Plan and create sequential learning opportunities in which students connect new learning to prior knowledge and experiences. | • Learning sequence of mathematical concepts is outlined. |
| Create a sequence of developmentally appropriate and challenging learning opportunities grounded in | The outline highlights how the lesson connects to prior knowledge and experiences. | The outline highlights how the lesson connects to prior knowledge and experiences. | The outline highlights how the lesson connects to prior knowledge and experiences. | The outline highlights how the lesson connects to prior knowledge and experiences. |
| mathematics education research in which students are actively engaged in building new knowledge. | • The outline highlights how the lesson connects to future instructional knowle dge and experiences. | • The outline highlights how the lesson connects to future instructional knowle dge and experiences. | • The outline highlights how the lesson connects to future instructional knowle dge and experiences. | • The outline highlights how the lesson connects to future instructional knowle dge and experiences. |
| Create a developmentally appropriate and challenging sequence of instruction for all students that shows a progression of learning over time toward proficiency and understanding. | • The lesson's contribution within the learning sequence is explained | • The lesson's contribution within the learning sequence is explained | • The lesson's contribution within the learning sequence is explained | • The lesson's contribution within the learning sequence is explained |
| TASK | All of the following elements are met: | Three of the following elements are met: | Two of the following elements are met: | One or fewer of the following elements is met: |
| NCTM Element 3E | | | | - showing elements is net. |
| Implement and promote techniques for actively engaging students in learning and doing mathematics. | • The task implements and promotes techniques for actively engaging students. |
| | • The task implements and promotes techniques centered on the learning and doing of mathematics. | • The task implements and promotes techniques centered on the learning and doing of mathematics. | • The task implements and promotes techniques centered on the learning and doing of mathematics. | • The task implements and promotes techniques centered on the learning and doing of mathematics. |
| | The task has an intended high-level of cognitive demand. | The task has an intended high-level of cognitive demand. | • The task has an intended high-level of cognitive demand. | • The task has an intended high-level of cognitive demand. |

| | The intended cognitive demand is explained. | The intended cognitive demand is explained. | • The intended cognitive demand is explained. | • The intended cognitive demand is explained. |
|---|--|--|--|--|
| QUESTIONS | All of the following | Six of the following | Four to five of the | Three or fewer of the |
| NCTM Element 3E | elements are met: | elements are met: | following elements are met: | following elements are met: |
| Provide instruction that incorporates high quality tasks and a range of questioning strategies. Guide productive mathematical discussions in classrooms centered on key mathematical ideas. Select and apply instructional techniques that assist in identifying and addressing student misconceptions. | Plan contains: Key questions to maintain rigor Anticipated student responses to questions that maintain rigor Key questions that address misconceptions Anticipated student responses to questions that address misconceptions Anticipated student responses to questions that address misconceptions Description of how misconceptions might be used for learning markets | Plan contains: Key questions to maintain rigor Anticipated student responses to questions that maintain rigor Key questions that address misconceptions Anticipated student responses to questions that address misconceptions Anticipated student responses to questions that address misconceptions Description of how misconceptions might be used for learning markets | Plan contains: Key questions to maintain rigor Anticipated student responses to questions that maintain rigor Key questions that address misconceptions Anticipated student responses to questions that address misconceptions Anticipated student responses to questions that address misconceptions Description of how misconceptions might be used for logarity | Plan contains: Key questions to maintain rigor Anticipated student responses to questions that maintain rigor Key questions that address misconceptions Anticipated student responses to questions that address misconceptions Anticipated student responses to questions that address misconceptions Description of how misconceptions might be used for largence |
| Engage students and teachers in communicating about mathematics. Use students' misconceptions as opportunities for learning. | opportunities The questions: Guide productive mathematical discussions centered on key mathematical ideas Engage students in communicating about mathematics. | opportunities The questions: Guide productive mathematical discussions centered on key mathematical ideas Engage students in communicating about mathematics. | learning opportunities The questions: • Guide productive mathematical discussions centered on key mathematical ideas • Engage students in communicating about mathematics. | learning opportunities The questions: Guide productive mathematical discussions centered on key mathematical ideas Engage students in communicating about mathematics. |
| MATHEMATICAL TOOLS | All of the following elements are met: | Two of the following elements are met: | One of the following elements is met: | The following elements are missing or lacking in development: |
| NCTM Element 4E Apply mathematical content and pedagogical knowledge to select and use instructional tools such as manipulatives and physical models, drawings, virtual environments, spreadsheets, presentation tools, | The plan: • Uses manipulatives, physical models, drawings, virtual environments, spreadsheets, presentation tools, and/or mathematics- specific technologies) | The plan: • Uses manipulatives, physical models, drawings, virtual environments, spreadsheets, presentation tools, and/or mathematics- specific technologies) | The plan: • Uses manipulatives, physical models, drawings, virtual environments, spreadsheets, presentation tools, and/or mathematics- specific technologies) | Uses manipulatives, physical models, drawings, virtual environments, spreadsheets, presentation tools, and/or mathematics- specific technologies) |
| and mathematics- specific technologies. Make and nurture sound decisions about when instructional tools | Describes how each instructional tool enhances the learning | Describes how each instructional tool enhances the learning | Describes how each instructional tool enhances the learning | Describes how each instructional tool enhances the learning |
| enhance teaching and learning and recognize both the insights to be gained and possible | Describes possible limitations of each tool | Describes possible limitations of each tool | Describes possible limitations of each tool | Describes possible limitations of each tool |

| limitations of such | | | | |
|--|--|---|--|--|
| TECHNOLOGY | All of the following | Three of the following | Two of the following | One or fewer of the |
| NCTM Element 5B | elements are met: | elements are met: | elements are met: | following elements is met: |
| Engage students in developmentally appropriate mathematical | A technology tool is identified. | A technology tool is identified. | A technology tool is identified. | A technology tool is identified. |
| activities and investigations that include mathematics- specific technology in building new knowledge. | • The technology tool is described. | • The technology tool is described. | • The technology tool is described. | • The technology tool is described. |
| | • The description of the technology tool includes how students will interact with it. | • The description of the technology tool includes how students will interact with it. | • The description of the technology tool includes how students will interact with it. | • The description of the technology tool includes how students will interact with it. |
| | • The technology tool is further explained regarding how it will enhance student learning | The technology tool is further explained regarding how it will enhance student learning | • The technology tool is further explained regarding how it will enhance student learning | • The technology tool is further explained regarding how it will enhance student learning |
| ASSESSMENTS | All of the following | Three of the following | Two of the following | One or fewer of the following elements is met: |
| NCTM Element 3F | ciements are met. | clements are met. | ciements are met. | following clements is met. |
| Plan, select, implement, interpret, and use formative and summative assessments to inform instruction by reflecting on mathematical proficiencies assential for all | Plan includes a formative assessment to inform instructional next steps. | Plan includes a formative assessment to inform instructional next steps. | Plan includes a formative assessment to inform instructional next steps. | Plan includes a formative assessment to inform instructional next steps. |
| Use assessment results for subsequent instructional planning. | • The plan connects the formative assessment to the mathematical learning goal for students. | • The plan connects the formative assessment to the mathematical learning goal for students. | • The plan connects the formative assessment to the mathematical learning goal for students. | • The plan connects the formative assessment to the mathematical learning goal for students. |
| | • The plan describes how the formative assessment will be implemented during the lesson. | • The plan describes how the formative assessment will be implemented during the lesson. | • The plan describes how the formative assessment will be implemented during the lesson. | • The plan describes how the formative assessment will be implemented during the lesson. |
| | • The plan anticipates student responses from the formative assessment. | • The plan anticipates student responses from the formative assessment. | • The plan anticipates student responses from the formative assessment. | • The plan anticipates student responses from the formative assessment. |
| EQUITABLE TEACHING | All of the following elements are met: | Three of the following elements are met | Two of the following elements are met: | One or fewer of the following elements is met: |
| NCTM Element 4D | Modifications to the | Modifications to the | Modifications to the | Modifications to the |
| Demonstrate and encourage equitable | lesson are provided. | lesson are provided. | lesson are provided. | lesson are provided. |

| and ethical treatment of all students. | • Each modification is described in detail. |
|---|---|---|---|---|
| Have high expectations for all students and persist in helping each student reach his/her full potential. | Modifications meet a variety of student needs. | • Modifications meet a variety of student needs. | Modifications meet a variety of student needs. | • Modifications meet a variety of student needs. |
| Demonstrate respect for and responsiveness to the cultural backgrounds and differing perspectives students bring to the classroom. | • Explanation of each modification influences/assists the learning of mathematics. | • Explanation of each modification influences/assists the learning of mathematics. | • Explanation of each modification influences/assists the learning of mathematics. | • Explanation of each modification influences/assists the learning of mathematics. |
| REVISIONS AND MODIFICATIONS | All of the following elements are met: | Three of the following elements are met: | Two of the following elements are met: | One or fewer of the following elements is met: |
| | • Revisions were made to the lesson that enhance the mathematical learning and understanding of students. | • Revisions were made to the lesson that enhance the mathematical learning and understanding of students. | Revisions were made to the lesson that enhance the mathematical learning and understanding of students. | Revisions were made to the lesson that enhance the mathematical learning and understanding of students. |
| | Revisions were based on Lesson Study Round 1's implementation to enhance the mathematical learning and understanding of students. | Revisions were based on Lesson Study Round 1's implementation to enhance the mathematical learning and understanding of students. | Revisions were based on Lesson Study Round 1's implementation to enhance the mathematical learning and understanding of students. | Revisions were based on Lesson Study Round 1's implementation to enhance the mathematical learning and understanding of students. |
| | Revisions were made to the lesson to address specific context needs | • Revisions were made to the lesson to address specific context needs | Revisions were made to the lesson to address specific context needs | • Revisions were made to the lesson to address specific context needs |
| | Modifications were adjusted in the lesson to meet specific students' needs | Modifications were adjusted in the lesson to meet specific students' needs | Modifications were adjusted in the lesson to meet specific students' needs | Modifications were adjusted in the lesson to meet specific students' needs |