# George Mason University College of Education and Human Development Mathematics Education Leadership

EDCI 666.6M3 & EDCI 666.6M7– Research in Mathematics Teaching 3 Credits, Spring 2024 Tuesdays/7:20-10:00 p.m. (Online Synchronous)

#### Faculty

Name:	Dr. DeAnna Moreau
Office Hours:	By Appointment
Office Location:	2400A Thompson Hall
Office Phone:	804 347-2437 (cell)
Email Address:	dmoreau@gmu.edu

## **Prerequisites/Corequisites**

Admission to the Mathematics Education Leadership Master's Degree Program or instructor permission. Enrollment limited to students with a class of Advanced to Candidacy, Graduate, Non-Degree or Senior Plus. Enrollment is limited to Graduate, Non-Degree or Undergraduate level students. Students in a Non-Degree Undergraduate degree may **not** enroll.

# **University Catalog Course Description**

Explores curricula, current issues, and research literature in elementary school mathematics. Emphasizes development of different styles of teaching. Offered by Graduate School of Education. May not be repeated for credit.

# **Course Overview**

EDCI 666 is designed to enable mathematics education leaders to evaluate, synthesize and apply mathematics research to school-based practices and professional development experiences. See also Learner Outcomes and Professional Standards

# **Course Delivery Method**

This course will be delivered online (76% or more) using a synchronous format via Blackboard Learning Management system (LMS) housed in the MyMason portal. You will log in to the Blackboard (Bb) course site using your Mason email name (everything before @masonlive.gmu.edu) and email password. The course site will be available on January 16. Under no circumstances, may candidates/students participate in online class sessions (either by phone or Internet) while operating motor vehicles. Further, as expected in a face-to-face class meeting, such online participation requires undivided attention to course content and communication.

# Technical Requirements

To participate in this course, students will need to satisfy the following technical requirements:

• High-speed Internet access with standard up-to-date browsers. To get a list of Blackboard's supported browsers see:

https://help.blackboard.com/Learn/Student/Ultra/Getting\_Started/Browser\_Support

- Students must maintain consistent and reliable access to their GMU email and Blackboard, as these are the official methods of communication for this course.
- Students will need a headset microphone for use with the Blackboard Collaborate and/or Zoom web conferencing tool.
- Students may be asked to create logins and passwords on supplemental websites and/or to download trial software to their computer or tablet as part of course requirements.
- The following software plug-ins for PCs and Macs, respectively, are available for free download:
  - Adobe Acrobat Reader: <u>https://get.adobe.com/reader/</u>
  - Windows Media Player: https://support.microsoft.com/en-us/help/14209/get-windows-media-player
  - Apple Quick Time Player: <u>www.apple.com/quicktime/download/</u>

# Expectations

• <u>Course Week:</u>

Our course week will begin on the day that our synchronous meetings take place as indicated on the Schedule of Classes.

• <u>Log-in Frequency:</u>

Students must actively check the course Blackboard site and their GMU email for communications from the instructor, class discussions, and/or access to course materials at least 3 times per week. In addition, students must log-in for all scheduled online synchronous meetings.

• <u>Participation:</u>

Students are expected to actively engage in all course activities throughout the semester, which includes viewing all course materials, completing course activities and assignments, and participating in course discussions and group interactions.

- <u>Technical Competence:</u> Students are expected to demonstrate competence in the use of all course technology. Students who are struggling with technical components of the course are expected to seek assistance from the instructor and/or College or University technical services.
- Technical Issues:

Students should anticipate some technical difficulties during the semester and should, therefore, budget their time accordingly. Late work will not be accepted based on individual technical issues.

• Workload:

Please be aware that this course is **not** self-paced. Students are expected to meet *specific deadlines* and *due dates* listed in the **Class Schedule** section of this syllabus. It is the student's responsibility to keep track of the weekly course schedule of topics, readings, activities and assignments due.

• Instructor Support:

Students may schedule a one-on-one meeting to discuss course requirements, content or other course-related issues. Those unable to come to a Mason campus can meet with the instructor via telephone or web conference. Students should email the instructor to schedule a one-on-one session, including their preferred meeting method and suggested dates/times.

• <u>Netiquette:</u>

The course environment is a collaborative space. Experience shows that even an innocent remark typed in the online environment can be misconstrued. Students must always re-read their responses carefully before posting them, so as others do not consider them as personal offenses. *Be positive in your approach with others and diplomatic in selecting your words*. Remember that you are not competing with classmates, but sharing information and learning from others. All faculty are similarly expected to be respectful in all communications.

• Accommodations:

Online learners who require effective accommodations to insure accessibility must be registered with George Mason University Disability Services.

# Learner Outcomes or Objectives

This course is designed to enable students to do the following:

- 1. Study the teaching of mathematics through reading, interpreting, critiquing, and synthesizing research.
- 2. Identify and locate scholarly articles about the teaching of mathematics.
- 3. Design and deliver a high-quality professional development presentation and evaluate professional development programs using research-based criteria.

# Professional Standards (National Council of Teachers of Mathematics (NCTM))

Upon completion of this course, students will have met the following professional standards:

# Standard 6: Professional Knowledge and Skills

**a.** Take an active role in their professional growth by participating in professional development experiences that directly relate to the learning and teaching of mathematics and to their development as a mathematics instructional leader.

b. Plan, develop, implement, and evaluate mathematics-focused professional d development

programs at the school and/or district level; use and assist teachers in using resources from professional mathematics education organizations such as teacher/leader discussion groups, teacher networks, and print, digital, and virtual resources/collections; and support teachers in systematically reflecting on and learning from their mathematical practice.

**d.** Demonstrate mathematics-focused instructional leadership through actions such as coaching/mentoring; building and navigating relationships with teachers, administrators, and the community; establishing and maintaining learning communities; analyzing and evaluating educational structures and policies that affect students' equitable access to high quality mathematics instruction; leading efforts to assure that all students have opportunities to learn important mathematics; evaluating the alignment of mathematics curriculum standards, textbooks, and required assessments and making recommendations for addressing learning and achievement gaps; developing appropriate classroom or school level learning environments; and collaborating with school-based professionals to develop evidence-based interventions for high and low-achieving students.

# **Required Texts**

Baker, C. & Knapp, M. (2023). *Proactive Mathematics Coaching: Bridging Content, Context, and Practice.* National Council of Teachers of Mathematics.

# Additional readings will be posted on the course Blackboard site. You will need your GMU email login and password to access.

#### **Recommended Texts**

- American Psychological Association (2020). *Publication Manual of the American Psychological Association* (7<sup>th</sup> edition). Washington, D.C.
- National Council of Teachers of Mathematics. (2020a). *Catalyzing change in early childhood and elementary education*. Reston: NCTM
- National Council of Teachers of Mathematics. (2020b). *Catalyzing change in middle school mathematics*. Reston: NCTM

## **Course Performance Evaluation**

Students are expected to submit all assignments on time in the manner outlined by the instructor (e.g., Blackboard, VIA, hard copy).

The assignments are intended to develop skills in mathematics research identification, analysis and evaluation. Students will apply current research to practice when they implement a mathematics

professional development experience in their school settings. Discussions will be focused on the nature and development of research in schools and professional development settings. All assignments are to be completed on time so that class members might benefit from the expertise and contributions of their colleagues.

#### Assignments

#### A. PARTICIPATION (10%)

A commitment to participation in class discussions and course depends heavily and primarily on the regular attendance and participation of all involved. Participation will include taking part in discussions informed by critical reading and thinking, leading discussions about selected mathematics problems, and sharing with the class the products of various writing, reflection, lesson planning, and field experience assignments. The expectations, demands and workload of this course are professional and high. A commitment to reading reflectively and critically the assigned readings.

Participation Rubric					
Category	Exemplary	Accomplished	Developing	Undeveloped	
	30 Points	27-29 Points	25-26 Points	Below 25 Points	
Attendance/	Participates regularly	Participates	Participates	Does not participate	
Participation	and substantively in	regularly in	occasionally in	in discussions and	
	discussions and	discussions and	discussions and	activities	
Attendance and	activities	activities	activities		
participation are				Offers little or no	
critical components of	Promotes	Demonstrates	Reveals some	evidence of	
this course.	conversation focused	purposeful reflection	thoughts on	reflection on	
Participation creates	on the topic	on assigned readings	assigned readings	assigned readings	
opportunities to learn		through verbal	through verbal		
from one another and	Demonstrates a high	contributions	contributions	Shows little	
to build a positive	level of			concern for peers'	
classroom experience	understanding of	Frequently involves	Follows rather than	learning or input.	
and community.	assigned readings	peers in discussion	leads group		
Participants contribute	through verbal		activities.	Misses classes and	
to others' learning in	contributions			is late for class	
critical friend work by			Solicits some peer		
actively listening,	Prompts peer		discussion	Does not make up	
exchanging ideas,	feedback and input			work	
sharing learning from			Misses classes or is		
reading and websites,	Listens actively to		late for class		
and supporting each	peers				
other's efforts.					

## B. RESEARCH-BASED PD – PART I: NEEDS ASSESSMENT (10%)

This is a Performance-Based Assessment (PBA). Professional development should address community needs. The goal of this project is to take a series of 2-4 photos that tell the story of mathematics teaching and learning in your school and/or community. Additional details for this assignment (project description & rubric) are provided at the end of the syllabus and in Blackboard/Assignments.

# C. RESEARCH-BASED PD – PART II: UNDERSTANDING ADMINISTRATIVE PERSPECTIVE & GOALS (10%)

This is a Performance-Based Assessment (PBA). Professional development should involve principals or other school administrators as partners in order to bridge leadership goals with practice and develop a common vision. The aim of this project is to share the results of the Needs Assessment (Part I) and gain the administrator's perspective on mathematics teaching and learning in your school. Additional details for this assignment (project description & rubric) are provided at the end of the syllabus and in Blackboard/Assignments.

# D. RESEARCH-BASED PD – PART III: TOPIC IDENTIFICATION & RATIONALE (10%)

## (NCTM NCATE 6d)

This is a Performance-Based Assessment (PBA). Professional development should be centered on relevant and specific mathematics topics. In this project, a rationale is provided that specifically explains the connection of the professional development to the following: the school or district's needs, the promotion of mathematics instruction, and local, state and/or national goals for mathematics instruction. Additional details for this assignment (project description & rubric) are provided at the end of the syllabus and in Blackboard/Assignments.

# E. RESEARCH-BASED PD – PART IV: CONCEPTUAL FRAMEWORK (15%) (NCTM NCATE 7a)

This is a Performance-Based Assessment (PBA). Professional development for educators should be centered on research-based practices. In this project, you will research, analyze and incorporate literature on a specific mathematics practice. A minimum of 5 research articles will be used to identify themes and design your conceptual framework (or mapping of the "big ideas" and literature connections to your study). Additional details for this assignment (project description & rubric) are provided at the end of the syllabus and in Blackboard/Assignments.

# F. RESEARCH-BASED PD – PART V: THE PROACTIVE COACHING FRAMEWORK (15%)

This is a Performance-Based Assessment (PBA). The Proactive Coaching Framework (PCF) increases coaching effectiveness by considering content, practices and relationship building in tandem. Mathematics coaches use the PCF to negotiate obstacles and support their schools in realizing the *PtA* vision of mathematics. The PCF is for any leader whose goals are to move mathematics instruction forward through enactment of *Principles to Actions* 

(NCTM, 2014) to create a cohesive vision for all school stakeholders. The PCF is comprised of four phases. The guiding questions from Phases I, II and III will be answered to connect the context and content of the professional development session. Responses to the Phase IV guiding questions will be provided prior to implementation, and as a result center on the anticipation of how the debrief *might* occur Additional details for this assignment (project description & rubric) are provided at the end of the syllabus and in Blackboard/Assignments.

## G. RESEARCH-BASED PD – PART VI: IMPLEMENTATION PLAN (15%)

#### (*NCTM NCATE 6c, 6d, 7a, 7b*)

This is a Performance-Based Assessment (PBA). Professional development for educators should be centered on research-based practices. The implementation plan should be clearly and comprehensively written so that another individual could pick up the plan with all materials and implement the professional development. The professional development implementation plan should emphasize collaboration and take into consideration the needs of both adult and student learners. An assessment should be included to determine the impact of the professional development and future needs of the stakeholders. Additionally, the plan should focus on making a mathematics-focused shift through one of several key coaching actions. Additional details for this assignment (project description & rubric) are provided at the end of the syllabus and in Blackboard/Assignments.

## H. RESEARCH-BASED PD – PART VII: REFLECTION (15%)

#### (NCTM NCATE 6a)

This is a Performance-Based Assessment (PBA). Professional development for educators should be centered on research-based practices. The candidate will reflect on the role of learning and teaching of mathematics, the role of mathematics instructional leaders, the improvement of student learning and continuing the implementation. Additional details for this assignment (project description & rubric) are provided at the end of the syllabus and in Blackboard/Assignments.

#### **Other Requirements**

- Attendance: It is your responsibility to attend all class sessions. You are held accountable for all information from each class session whether you are present or not. Reasons for any absence must be reported to the instructor in writing.
- **Tardiness:** It is your responsibility to be on time for each class session. Reasons for any absence must be reported to the instructor in writing.

Note: Faculty reserve the right to add, alter, or omit any assignment as necessary during the course of the semester. You will always receive advanced notice of any modifications.

#### **Course Performance Evaluation Weighting**

- Participation (10%)
- Needs Assessment (10%)
- Understanding Administrative Perspective and Rationale (10%)

- Topic Identification & Rationale (10%)
- Conceptual Framework (15%)
- The Decision-Making Protocol for Mathematics Coaching (15%)
- Implementation Plan (15%)
- Reflection (15%)

## **GRADING POLICY (Graduate Grading Scale)**

All assignments are to be turned in to your instructor on time. Late work will not be accepted for full credit. If the student makes prior arrangements with the instructor, assignments turned in late will receive a 10% deduction from the grade per late day or any fraction thereof (including weekends and holidays).

A 93%-100%	B + 87% - 89%	C 70%-79%
A- 90%-92%	B 80%-86%	F Below 70%

## For Master's Degrees:

Candidates must have a minimum GPA of 3.00 in coursework presented on the degree application, which may include no more than 6 credits of C. (Grades of C+, C-, or D do not apply to graduate courses. The GPA calculation excludes all transfer courses and Mason non-degree studies credits not formally approved for the degree).

#### **For Endorsement Requirements**

Candidates must have a grade of B or higher for all licensure coursework (endorsement coursework).

#### **Professional Dispositions**

Students are expected to exhibit professional behaviors and dispositions at all times. Education professionals are held to high standards, both inside and outside of the classroom. Educators are evaluated on their behaviors and interactions with students, parents, other professionals, and the community at large. At the College of Education and Human Development, dispositions may play a part in the discussions and assignments of any/all courses in a student's program (and thus, as part or all of the grade for those assignments). For additional information visit: <a href="https://cehd.gmu.edu/students/policies-procedures/">https://cehd.gmu.edu/students/policies-procedures/</a>

# **Class Schedule**

# **Class Schedule**

PMC: Proactive Mathematics Coaching: Bridging Content, Context, and Practice (Baker & Knapp, 2023)

Date	Topic(s)	Readings	Due
Week 1 1/16 Format Synchronous	Syllabus Overview Community Agreements Becoming A Critically Conscious Leader Photovoice		Profile picture and information posted in Blackboard.
Week 2 1/23 Format Synchronous	Effective Professional Learning Photovoice		All About Me Assignment Due to Assignments and to the Discussion Board forum
Week 3 1/30 Format Synchronous	Mathematics Specialists as Designers of Professional Learning	<u>Articles</u> EMS Joint Position Statement Fennell (2017)	<b>BLACKBOARD UPLOAD</b> <b>Part I Research-Based PD: Needs</b> <b>Assessment dINB Slides Due</b> Schedule time to talk to administrator between 2/6-2/12
Week 4 2/6 Format Synchronous	Developing Critical Consciousness for Leadership <i>Catalyzing Change</i> (NCTM, 2020a, b)	Articles TODOS & NCSM Joint Position Statement	
Week 5 2/13 Format Synchronous	The Proactive Coaching Framework	PMC Preface Introduction Chapters 1-5	<b>BLACKBOARD UPLOAD</b> Part II Research-Based PD: Understanding Administrative Perspectives and Goals dINB Slides Due
Week 6 2/20 Format Asynchronous	The Mathematics Teaching Practices	<u>Articles</u> Selected articles on the Mathematics Teaching Practices (NCTM, 2014) in Blackboard	

W/1-7	Madalia	DMC	
Week 7 2/27	Modeling Instruction	PMC Chapter 6	BLACKBOARD UPLOAD Part III Research-Based PD:
2121	Sharing Research on the	Chapter 0	Topic Identification & Rationale
Format	Mathematics Teaching		dINB Slides Due
Synchronous	Practices (NCTM, 2014)	Article	
,		Saclarides & Munson (2021)	
Week 8	Analyzing Classroom Video	<u>PMC</u>	
3/6		Chapter 10	
	Taking a Critical Lens on	1	
Format	Research		
Synchronous		<u>Article</u>	
		Tekkumru-Kisa & Stein	
		(2017)	
Week 9	Examining Student Work	<u>PMC</u>	BRING TO CLASS
3/12		Chapter 7	Part IV Research-Based PD:
<b>F</b> (	Re-Examining Our		Conceptual Framework
Format	Research Summaries		
Synchronous		Article	
NV 1 40		Kazemi & Franke (2004)	
Week 10	Engaging In Mathematics	PMC Charter 8	BLACKBOARD UPLOAD Part IV Research-Based PD:
3/19	PCF Reflection	Chapter 8	Part IV Research-Based PD: Conceptual Framework Due
Format			Conceptual Framework Due
Synchronous	Revisiting Our Photovoice	Article	<b>BLACKBOARD UPLOAD</b>
Synononous	Projects	Kane & Saclarides (2022)	
	110,000	Kane & Saciarides (2022)	Part V Research-Based PD:
			Proactive Coaching Framework
			Due
	NO CLASS MEETING		
3/26			
Week 11	Davaloning An		
4/2	Developing An Implementation Plan		BLACKBOARD UPLOAD
·+/∠			Part VI Research Resed DD.
Format			Part VI Research-Based PD: Implementation Plan Due for
Asynchronous			Instructor Feedback
			* <i>Review and incorporate instructor</i>
			feedback before implementing
			v v 1 O
Week 12	Rehearsing Aspects of	РМС	Research-Based PD Project:
4/9	Practice	Chapter 11	Finalize, Deliver & Reflect
			, v
Format			
Synchronous		Article	
		Larsen & Tobey (2020)	
Week 13	Engaging In Lesson Study,	<u>PMC</u>	Research-Based PD Project:
4/16	Math Lab, and Math Studio	Chapter 9	Finalize, Deliver & Reflect
<b>.</b> .			
Format			
Synchronous		Article	
I	1	Gibbons et al. (2021)	

Week 15 4/23	Writing Workshop		Research-Based PD Project: Finalize, Deliver & Reflect
<b>Format</b> Asynchronous			
Week 16 4/30	Synthesis of Professional Development Projects	TODOS & NCSM Joint Position Statement	
<b>Format</b> Synchronous	Reflection on Developing Critical Consciousness As A Leader		
Week 17 5/7			<u>VIA UPLOAD</u> Parts I-VII Compiled Research- Based PD Project Due & Uploaded
Format No Class Meeting			to Via

Note: Faculty reserves the right to alter the schedule as necessary, with notification to students.

# **Core Values Commitment**

The College of Education and Human Development is committed to collaboration, ethical leadership, innovation, research-based practice, and social justice. Students are expected to adhere to these principles: <u>http://cehd.gmu.edu/values/</u>.

#### **GMU Policies and Resources for Students**

#### Policies

- Students must adhere to the guidelines of the Mason Honor Code (see <a href="https://catalog.gmu.edu/policies/honor-code-system/">https://catalog.gmu.edu/policies/honor-code-system/</a> ).
- Students must follow the university policy for Responsible Use of Computing (see <a href="https://universitypolicy.gmu.edu/policies/responsible-use-of-computing/">https://universitypolicy.gmu.edu/policies/responsible-use-of-computing/</a>).
- Students are responsible for the content of university communications sent to their Mason email account and are required to activate their account and check it regularly. All communication from the university, college, school, and program will be sent to students **solely** through their Mason email account.
- Students with disabilities who seek accommodations in a course must be registered with George Mason University Disability Services. Approved accommodations will begin at the time the written letter from Disability Services is received by the instructor (see <a href="https://ds.gmu.edu/">https://ds.gmu.edu/</a>).
- Students must silence all sound emitting devices during class unless otherwise authorized by the instructor.

#### Campus Resources

- Support for submission of assignments to VIA should be directed to <u>viahelp@gmu.edu</u> or <u>https://cehd.gmu.edu/aero/assessments</u>. Questions or concerns regarding use of Blackboard should be directed to <u>https://its.gmu.edu/knowledge-base/blackboard-instructional-technology-support-for-students/</u>.
- For information on student support resources on campus, see <u>https://ctfe.gmu.edu/teaching/student-support-resources-on-campus</u>

# Notice of mandatory reporting of sexual assault, sexual harassment, interpersonal violence, and stalking:

As a faculty member, I am designated as a "Non-Confidential Employee," and must report all disclosures of sexual assault, sexual harassment, interpersonal violence, and stalking to Mason's Title IX Coordinator per <u>University Policy 1202</u>. If you wish to speak with someone confidentially, please contact one of Mason's confidential resources, such as <u>Student Support and Advocacy</u> <u>Center</u> (SSAC) at 703-380-1434 or <u>Counseling and Psychological Services</u> (CAPS) at 703-993-2380. You may also seek assistance or support measures from Mason's Title IX Coordinator by calling 703-993-8730, or emailing <u>titleix@gmu.edu</u>.

For additional information on the College of Education and Human Development, please visit our website <u>https://cehd.gmu.edu/students/</u>.

## **Research-Based Professional Development Project Description**

#### **Course Performance-based Assessment**

This is a Performance-based Assessment. The student will design, develop, implement and refine a professional development experience (approximately 60 minutes) for teachers, administrators, or other educational professionals. The final product should include the following: 1) needs assessment; 2) understanding administrative perspectives and goals; 3) topic identification and rationale; 4) a research-based conceptual framework; 5) the Proactive Coaching Framework; 6) an implementation plan, and 7) a written reflection paper about the professional development experience. The final report will be submitted on Blackboard in Via. For a complete rubric and grading criteria please see the rubric at the end of the syllabus.

## PART I: NEEDS ASSESSMENT

Professional development should address community needs. The goal of this project is to take a series of 2-4 photos that tell the story of mathematics teaching and learning in your school and/or community. At least one picture should illustrate a strength or celebration of the community. At least one picture should illustrate a need or desire of the community. The compilation of these photos will be placed in a digital interactive notebook to be shared with classmates in our learning community. The digital interactive notebook should include one image per slide and a caption for the image. Additionally, each Google slide should include a brief written reflection that includes answers to the following:

- What is this photograph about?
- How does this photograph connect to the mathematics teaching and lerning in the community?
- Who/What are the subjects of the photo?
- What cultural expectations does this photo represent of the community?
- What cultural expectations might we want to promote or change?
- What strategies for change or action does the community have?
- How might these actions make a difference?
- What are the obstacles or barriers?

# PART II: UNDERSTANDING ADMINISTRATIVE PERSPECTIVE & GOALS

Professional development should involve principals or other school administrators as partners in order to bridge leadership goals with practice and develop a common vision. The aim of this project is to share the results of the Needs Assessment (Part I) and gain the administrator's perspective on mathematics teaching and learning in your school. Schedule a brief (~10-15 minute) meeting with the community's administrator. Share with them the purpose of this project and your intent. Ask the following questions:

- 1. What are your goals for mathematics teaching and learning in our community?
- 2. What are the aspects of the school's culture or strategic vision that are essential for me to consider when designing this professional learning experience?
- 3. Share highlights about what you learned from conducting the Needs Assessment (Part I).

Findings from these questions should be recorded in the digital interactive notebook.

# PART III: TOPIC IDENTIFICATION & RATIONALE

Professional development should be centered on relevant and specific mathematics topics. In this project, a rationale is provided that specifically explains the connection of the professional development to the following: the school or district's needs, the promotion of mathematics instruction within the targeted audience, local, state, and/or national goals for mathematics instruction. Things to consider are:

- A Clearly Defined Focus and Purpose: What is the topic you will base your professional development on?
- A Rationale for Why This Topic Matters: What is going on in your context which brings your attention to this topic? Why are you interested in this topic and why does it matter to you, other teachers/administrators, your district, and the field?

# PART IV: RESEARCH-BASED CONCEPTUAL FRAMEWORK

Professional development for educators should be centered on research-based practices. In this project, you will research, analyze and incorporate literature on a specific mathematics practice. A minimum of 5 research articles will be used to identify themes and design your conceptual framework (or mapping of the "big ideas" and literature connections to your study). Things to consider are:

- What does the literature review add to your understanding of your research topic?
- What common topics and themes have you found in the literature?
- What ideas for pedagogical strategies can you adapt from the literature?

# PART V: THE PROACTIVE COACHING FRAMEWORK

The Proactive Coaching Framework (PCF) increases coaching effectiveness by considering content, practices and relationship building in tandem (Baker, 2021; Baker & Knapp, 2019). Mathematics coaches use the PCF to negotiate obstacles and support their schools in realizing NCTM's vision of mathematics. The PCF is for any leader whose goals are to move math instruction forward through enactment of *Principles to Actions* (NCTM, 2014) to create a cohesive vision for all school stakeholders.

The PCF is comprised of four phases. The guiding questions from Phases I, II and III will be answered to connect the context and content of the professional development session. Responses to the Phase IV guiding questions will be provided prior to implementation, and as a result center on the anticipation of how the debrief *might* occur.

# PART VI: IMPLEMENTATION PLAN

The implementation plan should be clearly and comprehensively written so that another individual could pick up the plan with all materials and implement the professional development. This includes:

- Timing
- Materials
- Electronic downloads of materials (not weblinks)
- Anticipated responses of participants
- A focus on mathematics
- Objectives
- Detailed activities and actions
- Planned opportunities for discussion
- Questions to ask the audience
- Anticipated teacher questions
- Anticipated responses to teacher questions

The professional development implementation plan should emphasize collaboration and take into consideration the needs of both adult and student learners. An assessment should be included to determine the impact of the professional development and future needs of the stakeholders.

Additionally, the plan should focus on making a mathematics-focused shift through one of several actions: coaching /mentoring; building and navigating relationships with teachers, administrators, and the community; establishing and maintaining learning communities; analyzing and evaluating educational structures and policies that affect students' equitable access to high-quality mathematics instruction; leading efforts to assure that all students have opportunities to learn important mathematics; evaluating the alignment of mathematics curriculum standards, textbooks, and required assessments and making recommendations for addressing learning and achievement gaps; developing appropriate classroom or school-level learning environments; and collaborating with school-based professionals to develop evidence-based interventions for high- and low-achieving students.

# PART VII: REFLECTION

The candidate will reflect on the role of learning and teaching of mathematics, the role of mathematics instructional leaders, the improvement of student learning and continuing the implementation.

# **Research-Based Professional Development Project Rubric**

# Course Performance-Based Assessment

Level or Criteria	4	3	2	1			
	Exceeds Expectations	Meets Expectations	Developing	Does Not Meet Expectations			
PART I: NEEDS ASSI	PART I: NEEDS ASSESSMENT						
NEEDS ASSESSMENT	Needs assessment meets all of the following criteria:	Needs assessment meets 4 of the following criteria:	Needs assessment meets 2- 3 of the following criteria:	Needs assessment meets one or fewer of the following criteria:			
	• 2-4 photos are included that illuminate the mathematics teaching and learning in the community	• 2-4 photos are included that illuminate the mathematics teaching and learning in the community	• 2-4 photos are included that illuminate the mathematics teaching and learning in the community	• 2-4 photos are included that illuminate the mathematics teaching and learning in the community			
	• At least one strength or celebration is highlighted.	• At least one strength or celebration is highlighted.	• At least one strength or celebration is highlighted.	• At least one strength or celebration is highlighted.			
	• At least one need or desire is illustrated.	• At least one need or desire is illustrated.	• At least one need or desire is illustrated.	• At least one need or desire is illustrated.			
	<ul> <li>Digital interactive notebook contains photos on separate slides and one caption per photo.</li> </ul>	• Digital interactive notebook contains photos on separate slides and one caption per photo.	• Digital interactive notebook contains photos on separate slides and one caption per photo.	• Digital interactive notebook contains photos on separate slides and one caption per photo.			
	• All questions are answered in written reflection.	• All questions are answered in written reflection.	• All questions are answered in written reflection.	• All questions are answered in written reflection.			
PART II: UNDERSTA	ANDING ADMINISTRATIV	E PERSPECTIVE & GOAL	s				

GAINING PERSPECTIVE	Findings from all three questions are recorded in the digital interactive notebook.	Findings from two questions are recorded in the digital interactive notebook.	Findings from one question are recorded in the digital interactive notebook.	No findings are recorded in the digital interactive notebook.
PART III: TOPIC IDE	ENTIFICATION & RATION	JALE		
PROFESSIONAL DEVELOPMENT TOPIC IDENTIFICATION	A topic is identified. Information is provided on all of the following:	A topic is identified. Information is provided on two of the following:	A topic is identified. Information is provided on one of the following:	A topic is identified. Information is provided on none of the following:
	Specific topic relevant to mathematics education	<ul> <li>Specific topic relevant to mathematics education</li> </ul>	<ul> <li>Specific topic relevant to mathematics education</li> </ul>	<ul> <li>Specific topic relevant to mathematics education</li> </ul>
	• Identification of one Mathematics Teaching Practice	• Identification of one Mathematics Teaching Practice	<ul> <li>Identification of one Mathematics Teaching Practice</li> </ul>	<ul> <li>Identification of one Mathematics Teaching Practice</li> </ul>
	<ul> <li>A clear connection is described between the identified topic and one Mathematics Teaching Practice (NCTM, 2014)</li> </ul>	<ul> <li>A clear connection is described between the identified topic and one Mathematics Teaching Practice (NCTM, 2014)</li> </ul>	<ul> <li>A clear connection is described between the identified topic and one Mathematics Teaching Practice (NCTM, 2014)</li> </ul>	<ul> <li>A clear connection is described between the identified topic and one Mathematics Teaching Practice (NCTM, 2014)</li> </ul>

	I			
PROFESSIONAL DEVELOPMENT TOPIC RATIONALE NCTM Element 6d Promote and facilitate the improvement of mathematics programs at the school and district levels.	<ul> <li>A rationale is provided and includes descriptions of all of the following elements:</li> <li>How the professional development will meet the school or district level's needs</li> <li>How the professional development will promote the improvement of mathematics within the school or district</li> </ul>	<ul> <li>A rationale is provided and includes two of the following elements:</li> <li>How the professional development will meet the school or district level's needs</li> <li>How the professional development will promote the improvement of mathematics within the school or district</li> </ul>	<ul> <li>A rationale is provided and includes one of the following elements:</li> <li>How the professional development will meet the school or district level's needs</li> <li>How the professional development will promote the improvement of mathematics within the school or district</li> </ul>	<ul> <li>A rationale is not provided or does not include any of following elements:</li> <li>How the professional development will meet the school or district level's needs</li> <li>How the professional development will promote the improvement of mathematics within the school or district</li> </ul>
	<ul> <li>How the facilitation of the professional development builds upon local/ state/national goals</li> </ul>	<ul> <li>How the facilitation of the professional development builds upon local/ state/national goals</li> </ul>	<ul> <li>How the facilitation of the professional development builds upon local/ state/national goals</li> </ul>	<ul> <li>How the facilitation of the professional development builds upon local/ state/national goals</li> </ul>
PART IV: RESEARC	I H-BASED CONCEPTUAL F	FRAMEWORK	L	
CONCEPTUAL FRAMEWORK: REVIEW OF THE LITERATURE	A review of the literature is provided and includes all of the following elements:	A review of the literature is provided and includes three of the following elements:	A review of the literature is provided and includes two of the following elements:	A review of the literature is provided and includes one or fewer of the following elements:
NCTM Element 7a				
Demonstrate a broad experiential base of knowledge and skills working with a range of student and adult	• It is connected to the topic of the professional development.	• It is connected to the topic of the professional development.	• It is connected to the topic of the professional development.	• It is connected to the topic of the professional development.
learners in varied school and professional development settings.	• A minimum of 5 research articles.	• A minimum of 5 research articles.	• A minimum of 5 research articles.	• A minimum of 5 research articles.
	• The description of each article is adequate, coherent and analytical.	• The description of each article is adequate, coherent and analytical.	• The description of each article is adequate, coherent and analytical.	• The description of each article is adequate, coherent and analytical.
	• References from a variety of peer-reviewed sources.	• References from a variety of peer-reviewed sources.	• References from a variety of peer-reviewed sources.	• References from a variety of peer-reviewed sources.

CONCEPTUAL FRAMEWORK: CONNECTING RESEARCH TO PRACTICE NCTM Element 7a Demonstrate a broad experiential base of knowledge and skills working with a range of student and adult learners in varied school and professional development settings.	The candidate connects and explains theories, literature, and phenomena in a way that informs the professional development AND integrates the literature review into the conceptual framework.	The candidate connects and explains theories, literature, and phenomena in a way that informs the professional development OR integrates the literature review into the conceptual framework.	The candidate does not explain theories, literature, and phenomena in a way that informs the professional development and does not integrate the literature review into the conceptual framework.	No conceptual framework is included.

REFERENCES	References are included and meet all of the following requirements:	References are included and meet 4-5 of the following requirements:	References are included and meet three of the following requirements:	References are included and meet two or fewer of the following requirements:
	• All print and non-print (internet) references are listed.	• All print and non-print (internet) references are listed.	• All print and non-print (internet) references are listed.	<ul> <li>All print and non-print (internet) references are listed.</li> </ul>
	• References and citations meet APA formatting guidelines.	<ul> <li>References and citations meet APA formatting guidelines.</li> </ul>	<ul> <li>References and citations meet APA formatting guidelines.</li> </ul>	<ul> <li>References and citations meet APA formatting guidelines.</li> </ul>
	• References are current.	• References are current.	• References are current.	· References are current.
	• References are from varied high quality sources.	• References are from varied high quality sources.	• References are from varied high quality sources.	<ul> <li>References are from varied high quality sources.</li> </ul>
	• All references cited are included in the list of references.	• All references cited are included in the list of references.	• All references cited are included in the list of references.	• All references cited are included in the list of references.
PART V: PROACTI	VE COACHING FRAMEWO	RK	I	l
THE DECISION- MAKING PROTOCOL FOR	The paper includes all of the following:	The paper includes four of the following:	The paper includes 2-3 of the following:	The paper includes fewer than two of the following
MATHEMATICS COACHING	• Each of the guiding questions in Phases I-III is answered	• Each of the guiding questions in Phases I-III is answered	• Each of the guiding questions in Phases I-III is answered	• Each of the guiding questions in Phases I-II is answered
	• The guiding questions in Phase IV are answered by anticipating the implementation of the professional development.	• The guiding questions in Phase IV are answered by anticipating the implementation of the professional development.	• The guiding questions in Phase IV are answered by anticipating the implementation of the professional development.	• The guiding questions in Phase IV are answered by anticipating the implementation of the professional development.

the	responses to each of	• The responses to each of	• The responses to each of	• The responses to each of
	guiding questions are	the guiding questions are	the guiding questions are	the guiding questions
	arly and concisely	clearly and concisely	clearly and concisely	are clearly and
	ed.	stated.	stated.	concisely stated.
Tea	e Mathematics	• One Mathematics	• One Mathematics	<ul> <li>One Mathematics</li></ul>
	aching Practice is	Teaching Practice is	Teaching Practice is	Teaching Practice is
	arly identified	clearly identified	clearly identified	clearly identified
Coa	e Mathematics	• One Mathematics	• One Mathematics	<ul> <li>One Mathematics</li></ul>
	aching Practice is	Coaching Practice is	Coaching Practice is	Coaching Practice is
	arly identified	clearly identified	clearly identified	clearly identified
PART VI: IMPLEMENTAT	ION PLAN			

PARTICIPANT INVOLVEMENT NCTM Element 7b Participate and encourage teachers to	Teachers and leaders at the school or district level are participants in the professional development experience.	Teachers and leaders at the school or district level are participants in the professional development experience.	Teachers and leaders at the school or district level are participants in the professional development experience.	Teachers and leaders at the school or district level are not involved as participants in the professional development experience.
participate in innovative or transformative initiatives, partnerships, or research projects related to the teaching of elementary mathematics.	Teachers and leaders at the school or district level are encouraged to try a new practice that enhances the current mathematical teaching practices.	Teachers and leaders at the school or district level are encouraged to try a new mathematical teaching practice.	Teachers and leaders at the school or district level are not encouraged to try a new mathematical teaching practice.	

SESSION PLAN	Plan is written with	Plan is written with	Some details necessary for	No details are given.
NCTM Element 7b	enough detail that someone else could	enough detail that someone else could	implementation of the plan are missing.	Č
Develop and use	implement the session.	implement the session.	a c missing.	It would be very difficult
leadership skills to	-	-		for someone else to
improve mathematics			Some components may be	implement the session
programs at the school	The organization of the	Some components of the	difficult to follow or lack	due to a lack of logical
and/or district level,	plan is both logical and	plan may be difficult to	logical and/or clear	and/or clear organization.
e.g.,	clear.	follow or lack logical	organization.	
coaching/mentoring		and/or clear organization.		
new and experienced		en e		
teachers to better				
serve students; sharing				
critical issues, policy				
initiatives, and				
curriculum trends				
related to mathematics				
teaching; keeping				
abreast of local, state,				
or national policy				
decisions related to				
mathematics				
education;				
communicating to educational				
constituents about				
students, curriculum,				
instruction, and				
assessment;				
collaborating to create				
a shared vision and to				
develop an action plan				
for school				
improvement; and				
partnering with				
school-based				
professionals to				
improve each				
student's				
achievement.				

· · · ·				<b></b>
COACHING ACTIONS NCTM Element 6d Demonstrate mathematics-focused instructional leadership through actions such as coaching /mentoring; building and navigating relationships with teachers, administrators, and the community; establishing and maintaining learning communities; analyzing and evaluating educational structures and policies that affect students' equitable access to high quality mathematics instruction; leading efforts to assure that all students have opportunities to learn important mathematics; evaluating the alignment of mathematics curriculum standards, textbooks, and required assessments and making recommendations for addressing learning and achievement gaps; developing appropriate classroom or school-level learning environments; and collaborating with school-based professionals to develop evidence- based interventions	<ul> <li>The professional development provides mathematics-focused instructional leadership through one of the following actions:</li> <li>coaching /mentoring</li> <li>building and navigating relationships with teachers, administrators, and the community</li> <li>establishing and maintaining learning communities</li> <li>analyzing and evaluating educational structures and policies that affect students' equitable access to high quality mathematics instruction</li> <li>leading efforts to assure that all students have opportunities to learn important mathematics</li> <li>evaluating the alignment of mathematics curriculum standards, textbooks, and required assessments and making recommendations for addressing learning and achievement gaps</li> <li>developing appropriate classroom or schoollevel learning environments</li> <li>collaborating with school-based professionals to develop evidence -based interventions for high-and low-achieving students</li> </ul>	<ul> <li>The professional development provides mathematics-focused instructional leadership through one of the following actions:</li> <li>coaching /mentoring</li> <li>building and navigating relationships with teachers, administrators, and the community</li> <li>establishing and maintaining learning communities</li> <li>analyzing and evaluating educational structures and policies that affect students' equitable access to high quality mathematics instruction</li> <li>leading efforts to assure that all students have opportunities to learn important mathematics</li> <li>evaluating the alignment of mathematics curriculum standards, textbooks, and required assessments and making recommendations for addressing learning and achievement gaps</li> <li>developing appropriate classroom or schoollevel learning environments</li> <li>collaborating with school-based professionals to develop evidence -based interventions for high-and low-achieving students</li> </ul>	The professional development provides mathematics-focused instructional leadership through one of the following actions: coaching /mentoring building and navigating relationships with teachers, administrators, and the community establishing and maintaining learning communities analyzing and evaluating educational structures and policies that affect students' equitable access to high quality mathematics instruction leading efforts to assure that all students have opportunities to learn important mathematics evaluating the alignment of mathematics curriculum standards, textbooks, and required assessments and making recommendati ons for addressing learning and achievement gaps developing appropriate classroom or school- level learning environments collaborating with school-based professionals to develop evidence -based interventions for high- and low-achieving students The identified action is not well developed and is not thoroughly described.	The professional development does not focus on one of the following actions: coaching /mentoring building and navigating relationships with teachers, administrators, and the community establishing and maintaining learning communities analyzing and evaluating educational structures and policies that affect students' equitable access to high quality mathematics instruction leading efforts to assure that all students have opportunities to learn important mathematics evaluating the alignment of mathematics curriculum standards, textbooks, and required assessments and making recommendations for addressing learning and achievement gaps developing appropriate classroom or school- level learning environments collaborating with school-based professionals to develop evidence - based interventions for high- and low achieving students

for high- and low- achieving students.		

OBJECTIVES & ACTIVITIES NCTM Element 6c	Professional development is mathematics-focused.	Professional development is mathematics-focused.	Professional development is mathematics-focused.	Professional development is not mathematics- focused.
Plan, develop, implement, and evaluate mathematics- focused professional development programs at the school and/or district level.	The plan clearly outlines objectives for the session AND describes detailed activities the teachers will engage in during the session.	The plan outlines objectives for the session AND lists activities the teachers will engage in during the session.	The plan outlines objectives for the session OR lists activities the teachers will engage in during the session.	The objectives for the session and the opportunities for interaction are missing.
	The plan provides substantive opportunities for interaction and discussion of the topics.	The plan provides opportunities for interaction and discussion of the topics.		
RESOURCES & SUPPLEMENTARY MATERIALS NCTM Element 6c Use and assist teachers in using	Professional development resources for teachers come from professional mathematics education organizations.	Professional development resources for teachers come from professional mathematics education organizations.	Professional development resources for teachers come from professional mathematics education organizations.	Professional development resources for teachers do not come from professional mathematics education organizations.
resources from professional mathematics education organizations such as teacher/leader discussion groups, teacher networks, and print, digital, and virtual resources/ collections	Professional development handouts and other documents (i.e. articles) meet all of the following requirements: • easy to follow/read • error-free • included or linked within the plan	Professional development handouts and other documents (i.e. articles) meet two of the following requirements: • easy to follow/read • error-free • included or linked within the plan	Professional development handouts and other documents (i.e. articles) meet one of the following requirements: • easy to follow/read • error-free • included or linked within the plan	Professional development handouts and other documents (i.e. articles) do not meet the following requirements: • easy to follow/read • error-free • included or linked within the plan

MEETING LEARNERS' NEEDS NCTM Element 7a Demonstrate a broad experiential base of knowledge and skills working with a range of student and adult learners in varied school and professional development settings.	Specific considerations for adult learners are articulated in the professional development plan. Specific considerations for student learners are clearly articulated in the professional development plan.	Specific considerations for either adult learners OR student learners are clearly articulated in the professional development plan.	Specific considerations for adult learners and student learners are not articulated clearly in the professional development plan.	The professional development implementation plan does not take into consideration adult and student learners.
QUESTIONS FOR TEACHERS NCTM Element 6c Support teachers in systematically reflecting on and learning from their mathematical practice.	<ul> <li>The professional development implementation plan includes questions for teachers with all of the following characteristics: <ul> <li>high cognitive demand (requiring higher-order thinking)</li> <li>alignment with objectives/plan for the session</li> <li>conducive to group/partner discussion</li> </ul> </li> <li>The plan includes anticipated questions from teachers.</li> </ul>	<ul> <li>The professional development implementation plan includes questions for teachers with two of the following characteristics: <ul> <li>high cognitive demand (requiring higher-order thinking)</li> <li>alignment with objectives/plan for the session</li> <li>conducive to group/partner discussion</li> </ul> </li> <li>The plan includes anticipated questions from teachers.</li> </ul>	<ul> <li>The professional development implementation plan includes questions for teachers with one of the following characteristics: <ul> <li>high cognitive demand (requiring higher-order thinking)</li> <li>alignment with objectives/plan for the session</li> <li>conducive to group/partner discussion</li> </ul> </li> <li>The plan does not include anticipated questions from teachers.</li> </ul>	The professional development implementation plan includes does not include questions <b>for</b> teachers or includes questions without the following characteristics: high cognitive demand (requiring higher-order thinking) alignment with objectives/plan for the session conducive to group/partner discussion The plan does not include anticipated questions <b>from</b> teachers.

COLLABORATION NCTM Element 7a Demonstrate interpersonal skills critical for mentoring other teachers and working with school- based personnel, district administrators, and others.	The professional development implementation plan includes potential responses to the anticipated teacher questions. Potential responses are framed positively and highlight the important mathematical ideas/message of the professional development.	The professional development implementation plan includes potential responses to the anticipated teacher questions. Potential responses are framed positively but do not further discussion of the important mathematical ideas/message of the professional development.	The professional development implementation plan includes potential responses to the anticipated teacher questions. Potential responses are not framed positively and do not include the important mathematical ideas/message of the professional development.	The professional development implementation plan does not include potential responses to the anticipated teacher questions.
ASSESSMENT OF PARTICIPANT KNOWLEDGE AND NEED NCTM Element 6c Assist teachers in the implementation of newly acquired knowledge and professional practices in their mathematics teaching.	The professional development includes an assessment (i.e. exit ticket, follow-up email, survey, interview). The assessment identifies teachers' perceptions of newly acquired knowledge and professional practices in their mathematics teaching AND allows teachers to indicate their needs and support required for implementation.	The professional development includes an assessment (i.e. exit ticket, follow-up email, survey, interview). The assessment identifies teachers' perceptions of newly acquired knowledge and professional practices in their mathematics teaching OR allows teachers to indicate their needs and support required for implementation.	The professional development includes an assessment (i.e. exit ticket, follow-up email, survey, interview). The assessment does not identify teachers' perceptions of newly acquired knowledge and professional practices in their mathematics teaching AND does not allow teachers to indicate their needs and support required for implementation.	The professional development does not include an assessment (i.e. exit ticket, follow-up email, survey, interview).

PART VII: REFLECT	TON			
THE ROLE OF LEARNING & TEACHING OF MATHEMATICS NCTM Element 6a Take an active role in their professional growth by participating in professional development experiences that directly relate to the learning and teaching of mathematics	The reflection clearly identifies how the professional development experience directly related to and impacted the candidate's learning and teaching of mathematics.	The reflection clearly identifies either how the professional development experience directly related to or how the professional development experience impacted the candidate's learning and teaching of mathematics.	The reflection does not clearly identify how the professional development experience directly related to and impacted the candidate's learning and teaching of mathematics.	The reflection does not mention how the professional development experience directly related to and impacted the candidate's learning and teaching of mathematics.
THE ROLE OF MATHEMATICS INSTRUCTIONAL LEADER NCTM Element 6a Take an active role in their professional growth by participating in professional development experiences that directly relate to their development as a mathematics instructional leader.	The reflection clearly identifies how the professional development experience directly related to the candidate's development as a mathematics instructional leader.	The reflection identifies that the professional development experience directly related to the candidate's development as a mathematics instructional leader.	The reflection does not clearly identify that the professional development experience is directly related to the candidate's development as a mathematics instructional leader.	The reflection does not mention the candidate's development as a mathematics instructional leader

CONTINUING IMPLEMENTATIO N NCTM Element 6a Assist their colleagues in developing a plan for implementing new	The reflection describes the next steps that the candidate would take as a mathematics instructional leader implementing the identified action.	The reflection describes the next steps that the candidate would take as a mathematics instructional leader implementing the identified action.	The reflection describes the next steps that the candidate would take as a mathematics instructional leader implementing the identified action.	The reflection does not describe the next steps that the candidate would take as a mathematics instructional leader implementing the identified action.
learning from	The next steps of	The next steps of	The next steps of	
professional	implementation clearly	implementation include	implementation do not	
development or other	articulate a plan to meet	either a plan to meet	include a plan to meet	
experiences in their	colleagues' needs and a	colleagues' needs or a	colleagues' needs and do	
classrooms.	timeline.	timeline.	not include a timeline.	